RichWave

2026 Q2 Conference Call

Agenda:

- About RichWave Technology Corp.
- Business Performance by Segment
- Financial Report
- ESG Highlight

Jul. 2026

About RichWave Technology Corp.

Business Direction & Strategy

Growing Position in Wi-Fi1~Wi-Fi7 and Beyond

+

Diversified Offering in Mobility, IoT and Automotive Applications

+

Mastering Multiple Diversified Technology

+

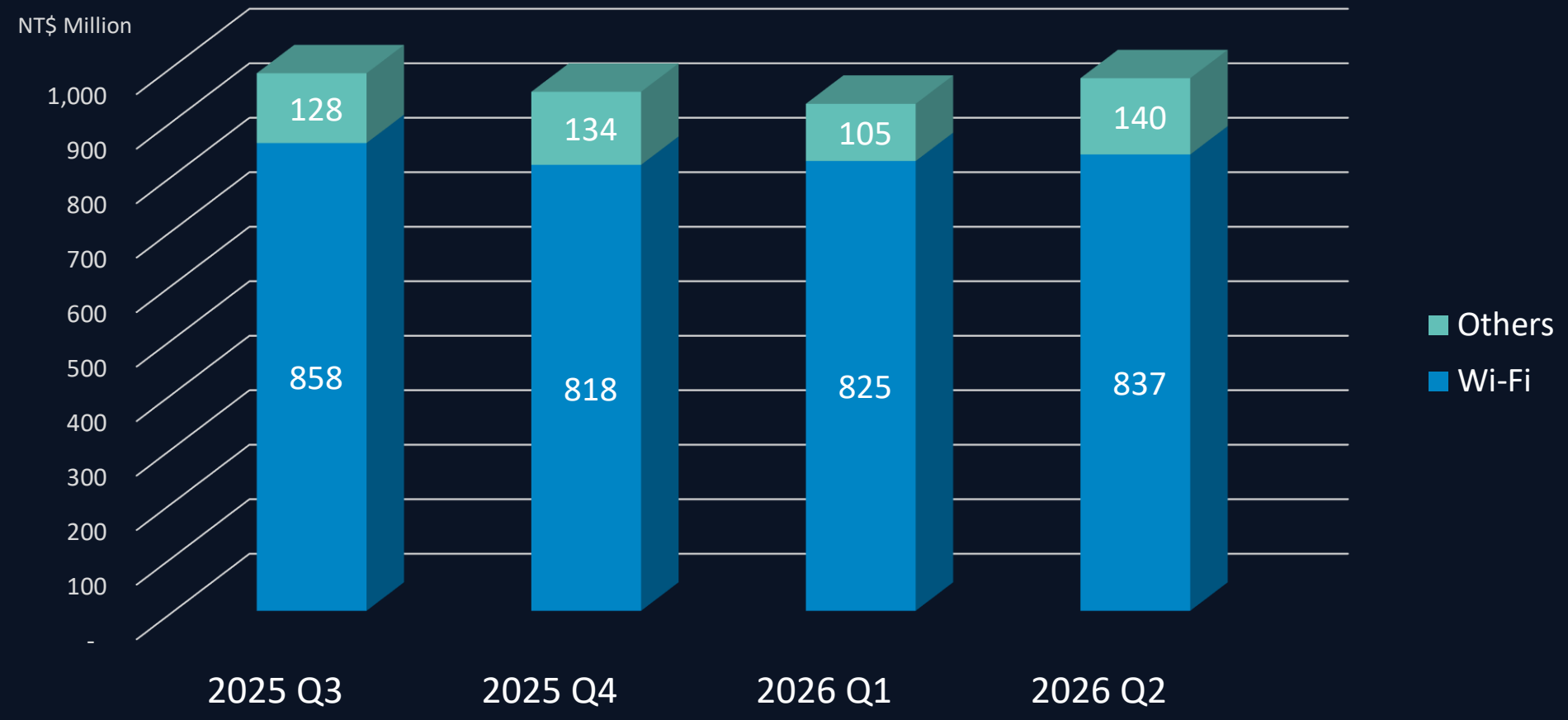
Best Partner and Excellent Customer Service

Creating Long Term Value with Technology and Market Strategy

Founded	Listed in TSE	Product	WW Granted Patent
Jan. 2004	Nov. 2015	300+	832

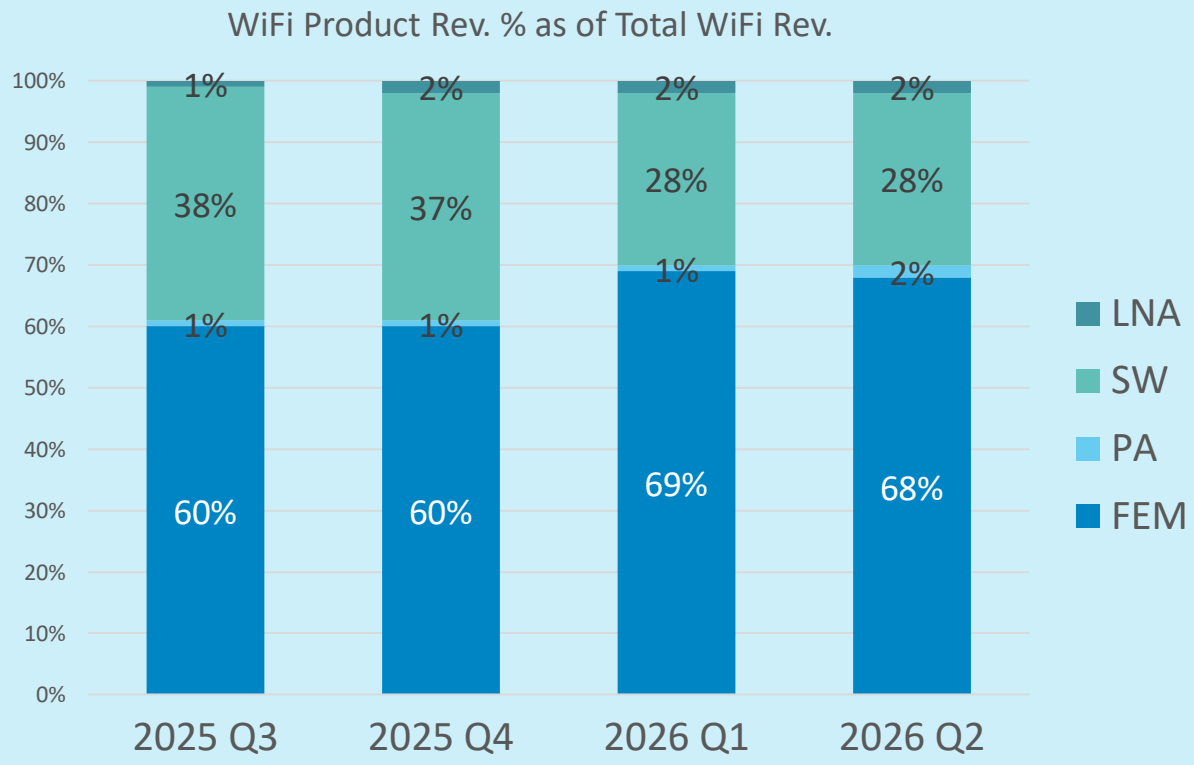
Worldwide Company Site

Revenue-by Segment



Position in High Performance FEM and 3rd Parties' Platform

Position in Wi-Fi market



Qualified by Main Chip Platforms

BROADCOM

Qualcomm

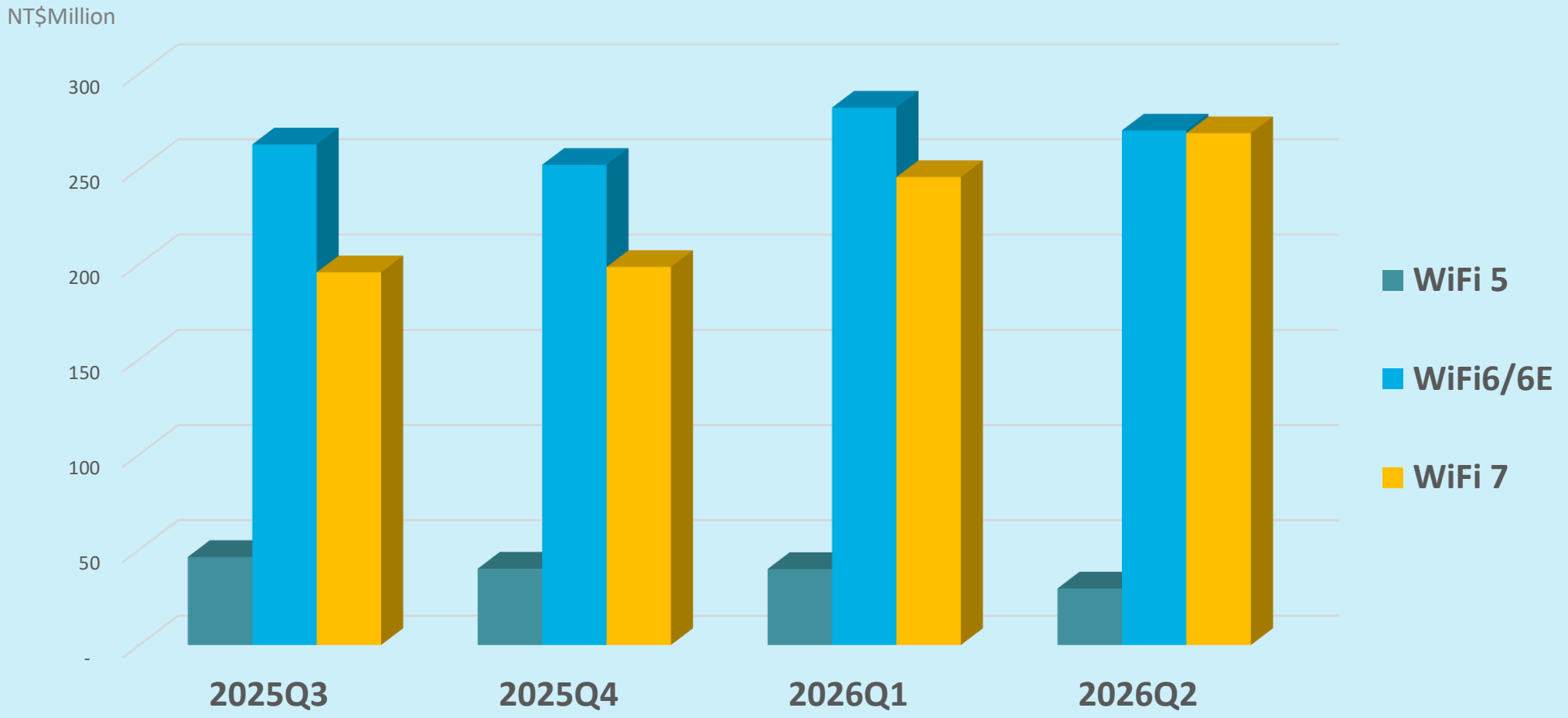
MEDIATEK

REALTEK

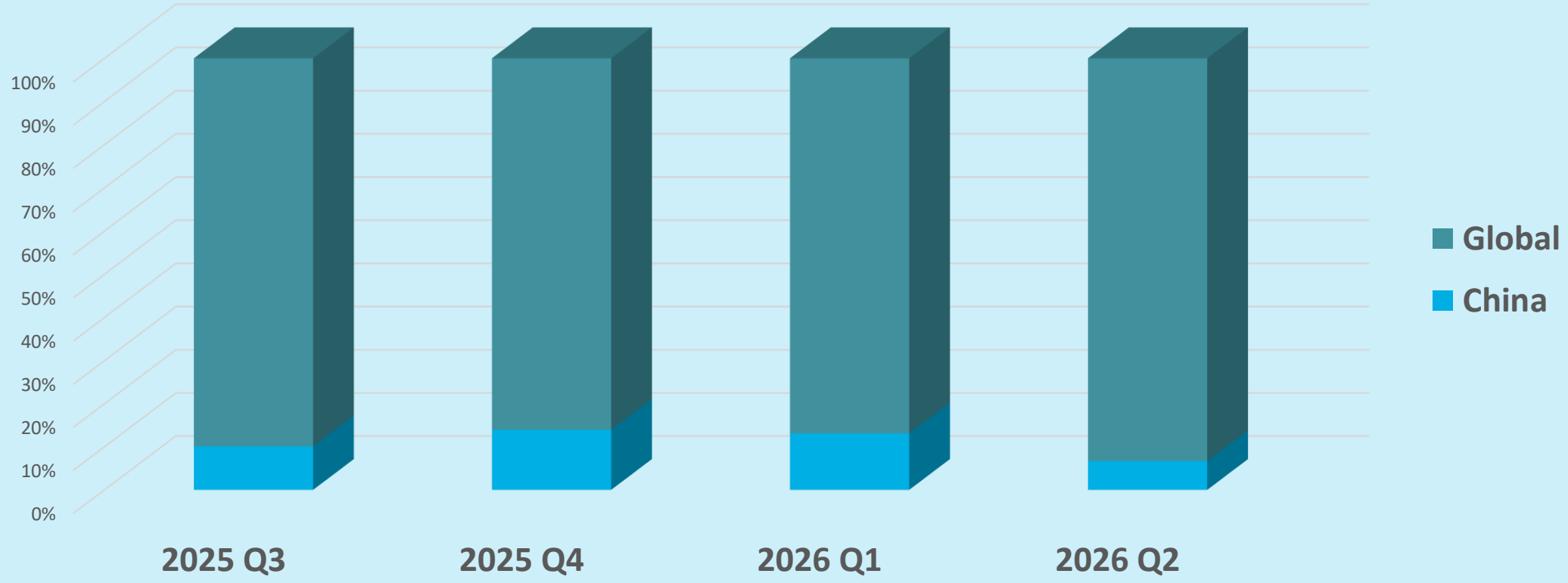
MAXLINEAR

Infineon

Wi-Fi Revenue by Protocol



WiFi & CPE Revenue by Region



Wi-Fi

- Complete Wi-Fi7 AVL across major SoC platforms.
- Wi-Fi8 development underway with global SoC partners.
- Expanding cooperation with operators for next-generation Wi-Fi deployments

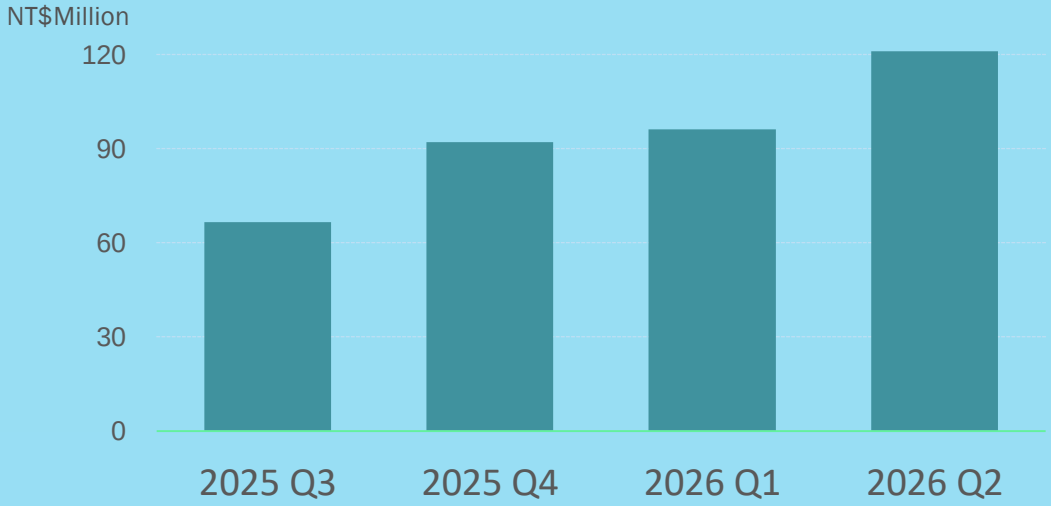
802.11ax

802.11be

Mobile & IOT

- GPS L1/L5 LNA and FEM continue shipping to customers.
- GPS tiny size LNA design win major smartphone customer and continues shipping to customers.
- Ongoing design-in of mobile SW and FEM for watch with non-China big brand.
- Expanded IoT business with leading North American retail brands.
- AR/VR/AI glass solution continues to ship to a major global customer.

MOBILE+IOT REVENUE



MOBILE PRODUCT

Wi-Fi

Rx-FEM
Full-FEM
Switch
Diplexer
filter

4G/5G

Tuner/SRS/LTE SW, GPS filter/diplexer, LTE Tx/Rx filter, GPS LNA/FEM, LTE LNA

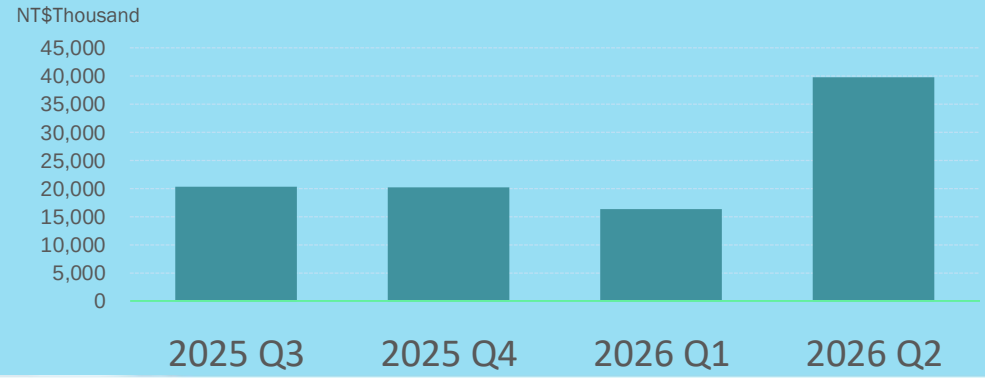
FM

Broadcasting FM Tuner

Automotive

- Segment with sustainable growth potential.
- Automotive solutions are shipping to major global brands across Europe, USA, Japan and Korea.
- Expanding design-in opportunities across global automotive customers.
- Strengthening strategic partnerships with leading European module maker.

AUTOMOTIVE PRODUCT REVENUE



Radar Sensor

To See Beyond Your Vision

- 5.8GHz radar sensor shipping continues. 8GHz/10GHz radar sensor solution enters MP stage.
- 60GHz sensor design-in progressing for thermostat, smart home, security and portable audio applications.
- Targeting smart parking, doorbell and Child Presence Detection (CPD) applications.

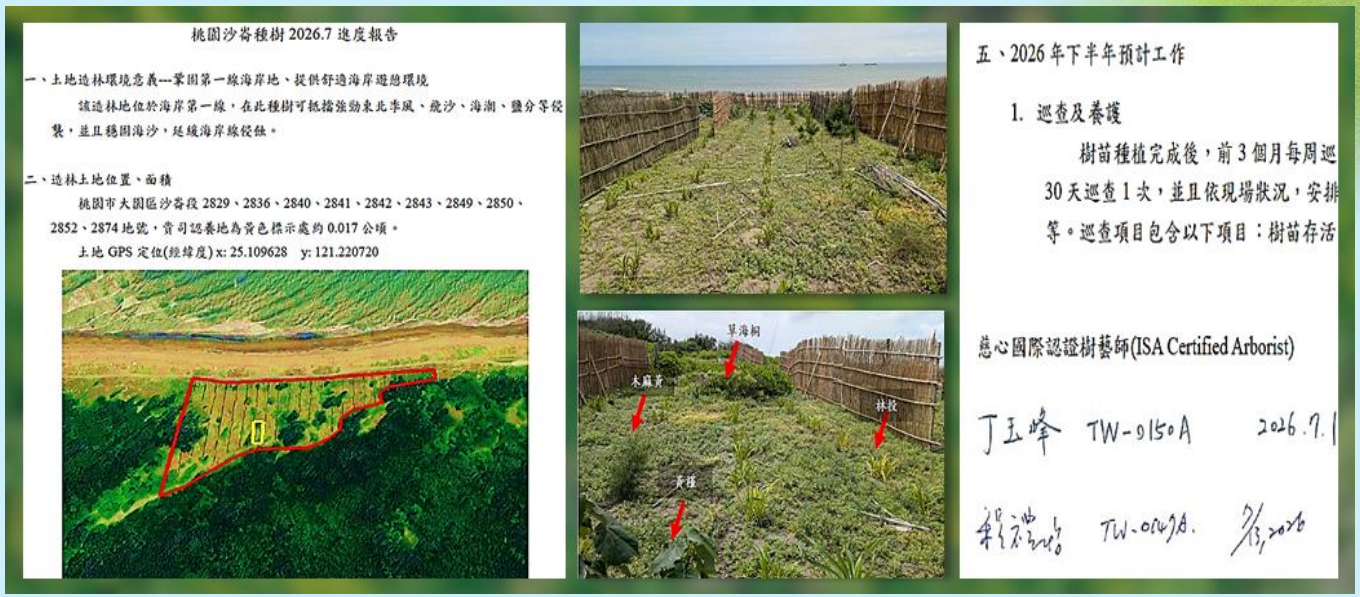
2025Q2~2026Q2 P&L

NT$ Thousand	2025 Q2 Amount	%	2025 Q3 Amount	%	2025 Q4 Amount	%	2026 Q1 Amount	%	2026 Q2 Amount	%	QoQ %	YoY %
Net Revenue	974,396	100%	985,899	100%	951,933	100%	930,198	100%	977,341	100%	5%	0.3%
Operating Cost	628,982	65%	614,076	62%	578,517	61%	618,990	67%	646,147	66%	4%	3%
Gross Profit	345,414	35%	371,823	38%	373,416	39%	311,208	33%	**331,194**	34%	6%	-4%
Operating Expense	263,651	27%	289,063	29%	293,405	31%	291,272	31%	288,783	30%	-1%	10%
Operating Profit	81,763	8%	82,760	8%	80,011	8%	19,936	2%	**42,411**	4%	113%	-48%
Non-Op. Profits(Loss)	-118,516	-12%	73,833	7%	62,631	7%	40,846	4%	1,923	0%	-95%	102%
Profit before Tax	-36,753	-4%	156,593	16%	142,642	15%	60,782	7%	**44,334**	5%	-27%	221%
Income Tax Expense (Benefit)	-7,680	-1%	27,133	3%	23,668	2%	7,280	1%	5,447	1%	-25%	171%
Net Income after Tax	-29,073	-3%	129,460	13%	118,974	12%	53,502	6%	**38,887**	4%	-27%	34%
EPS	-$0.32		$1.40		$1.30		$0.58		$0.42			

ESG Highlights

RichWave Forestation Action I 5 Years of Milestone

RichWave has partnered with Tse-Xin Organic Agriculture Foundation(TOAF) on the “ RichWave ESG Tree Planting” initiative since 2022 in response to climate governance and environmental protection – the program now entering its fifth year. To date, hundreds of native Taiwanese tree saplings were planted on our adopted coastal lands to against high winds, sand, flooding, and salinity. The continuous program focused on reinforcing coastal forests, protecting lands, and restoring ecological diversity.



Habitat Conservation of Carnivorous Plants I Biodiversity Protection Program

The Zhubei Lianhua Temple Wetlands nurtured the greatest variety of carnivorous plants and retained the most biodiversity in Taiwan. In recent years, an increase of illegal harvesting and habitat destruction have caused a drastic decline in plant populations, leading them to be classified as an endangered or rare species. RichWave employees voluntarily participated the program of “2026 Carnivorous Plant Working Holiday” – the environmental protection and habitat restoration initiative launched by The Society of Wilderness (SOW), to help preserve local biodiversity and support nature conservation.

Disclaimer

This document may contain forward-looking statements, including but not limited to all statements that address activities, events or developments that the Company expects or anticipates to take place in the future based on the projections of the Company toward the future, and various factors and uncertainness beyond the Company's control. Therefore, the actual results may differ materially from those contained in the forward-looking statements.

Some factors may cause actual results materially different from the information provided herein. These factors are: the impact of competition on product and pricing, timely acceptance of products design by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry’s shifts in supply and demand for semiconductor products, market oversupply or shortage, availability of supply chain capacity, financial stability in end markets, potential difficulties in talents retention, unexpected costs and expenses, loss of significant customers, involvement in legal or administrative proceedings, new regulations that may impact our business operation, fluctuations in foreign exchange rates, global economic conditions or non-economic conditions and any other risks factors.

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Thank you

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