RichWave

2025 Q3 Conference Call

Agenda:

- About RichWave Technology Corp.
- Business Performance by Segment
- Financial Report
- ESG Highlight

Oct. 2025

About RichWave Technology Corp.

Business Direction & Strategy

Growing Position in Wi-Fi1~Wi-Fi7 and Beyond

+

Diversified Offering in IoT, Mobile, Automotive Applications

+

Mastering Multiple Diversified Technology

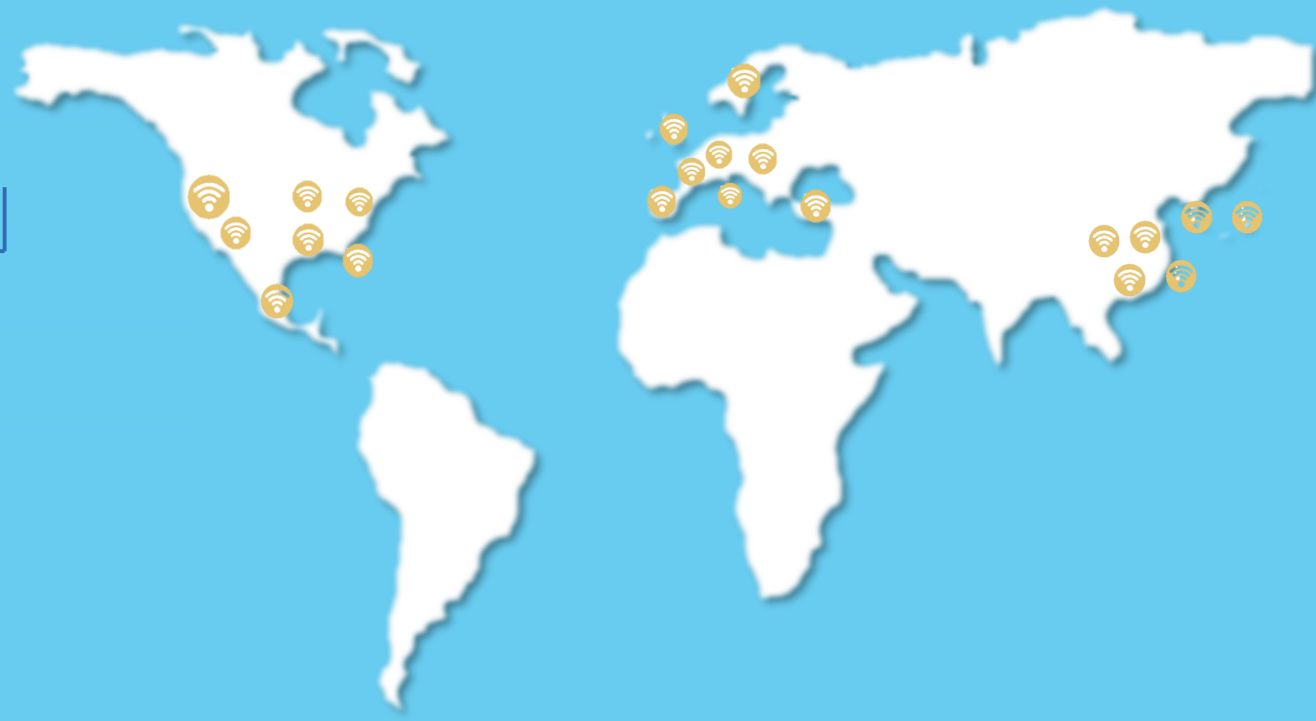
+

Best Partner and Excellent Customer Service

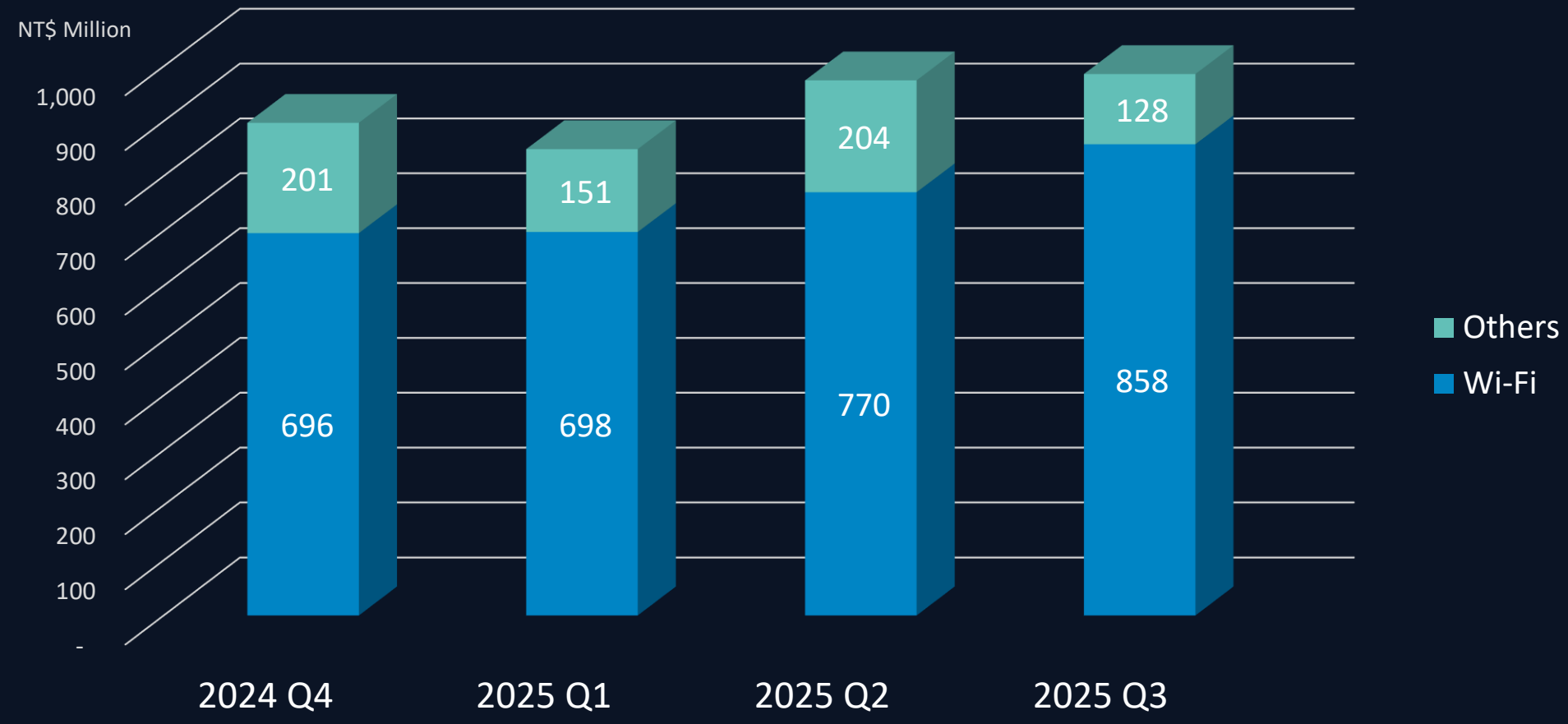
Creating Long Term Value with Technology and Market Strategy

Founded	Listed in TSE	Product	WW Granted Patent
Jan. 2004	Nov. 2015	300+	753

Worldwide Company Site

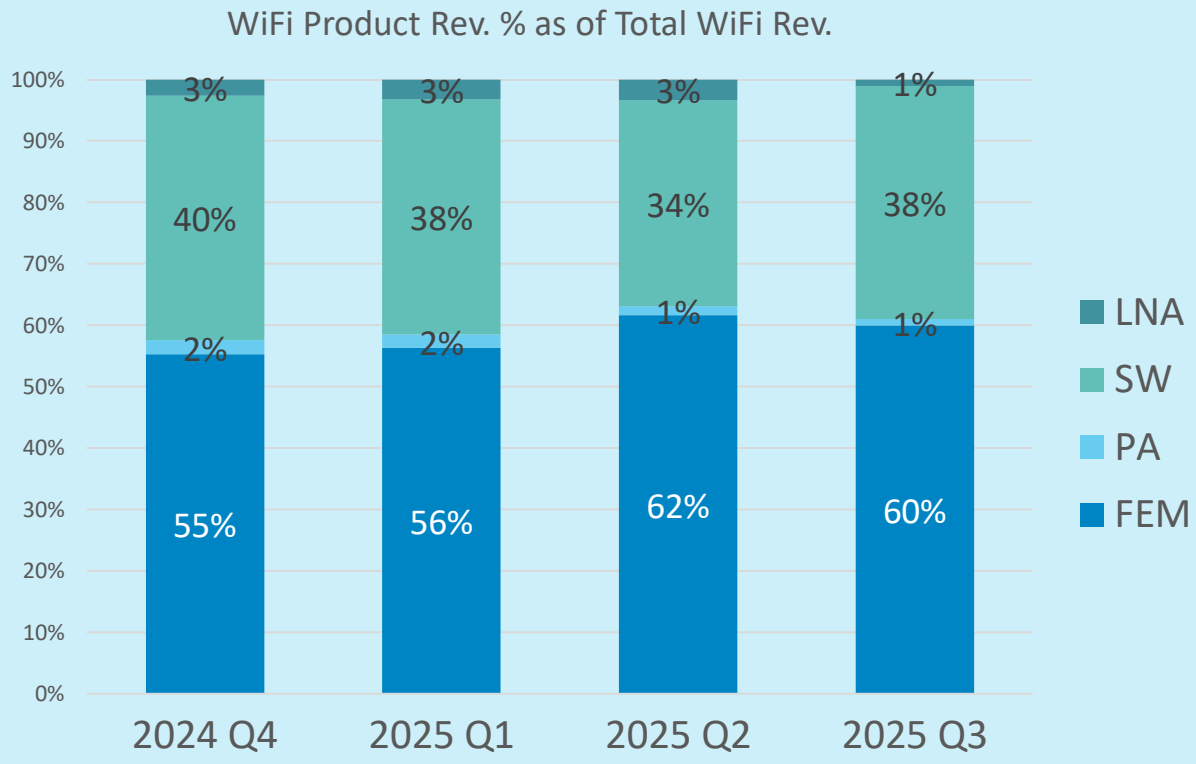


Revenue-by Segment



Position in High Performance FEM and 3rd Parties' Platform

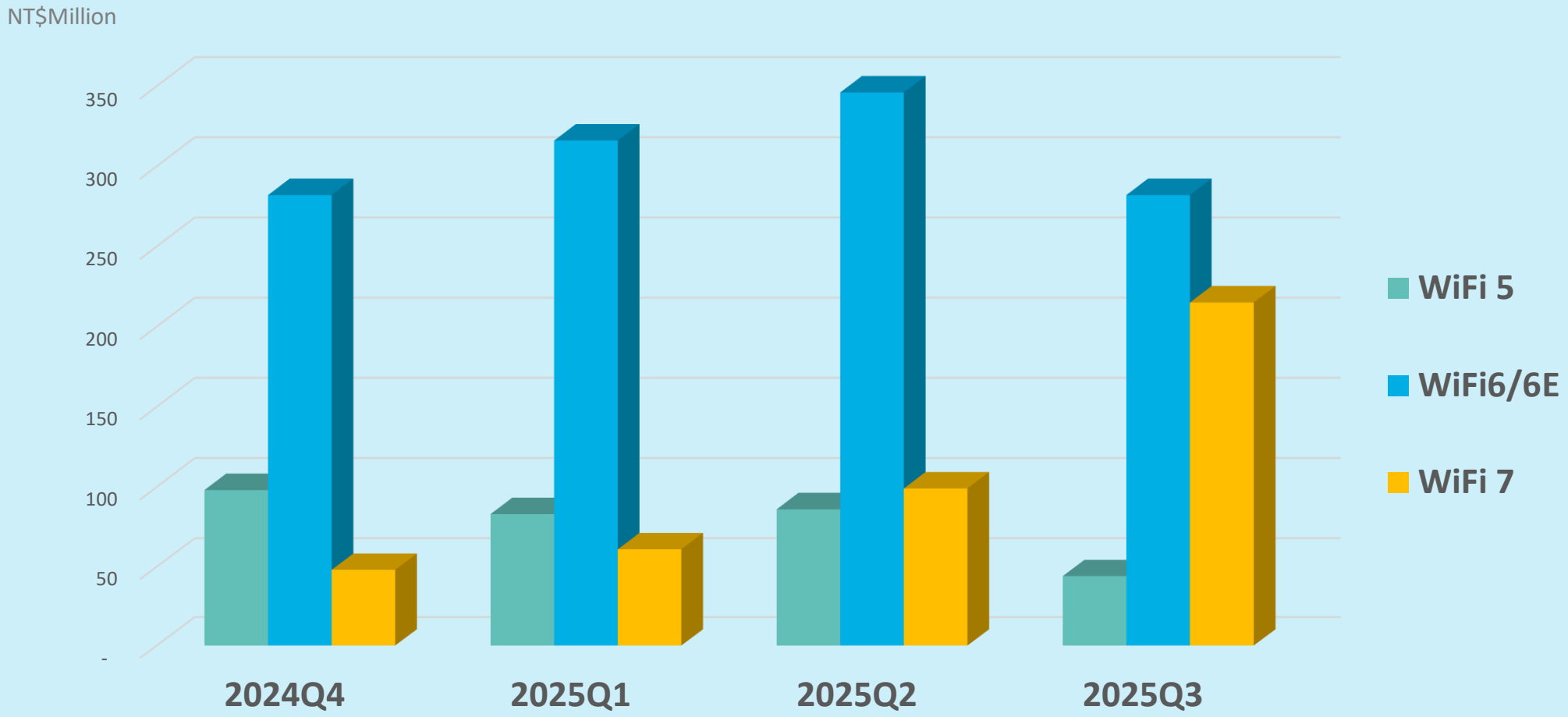
Position in Wi-Fi market



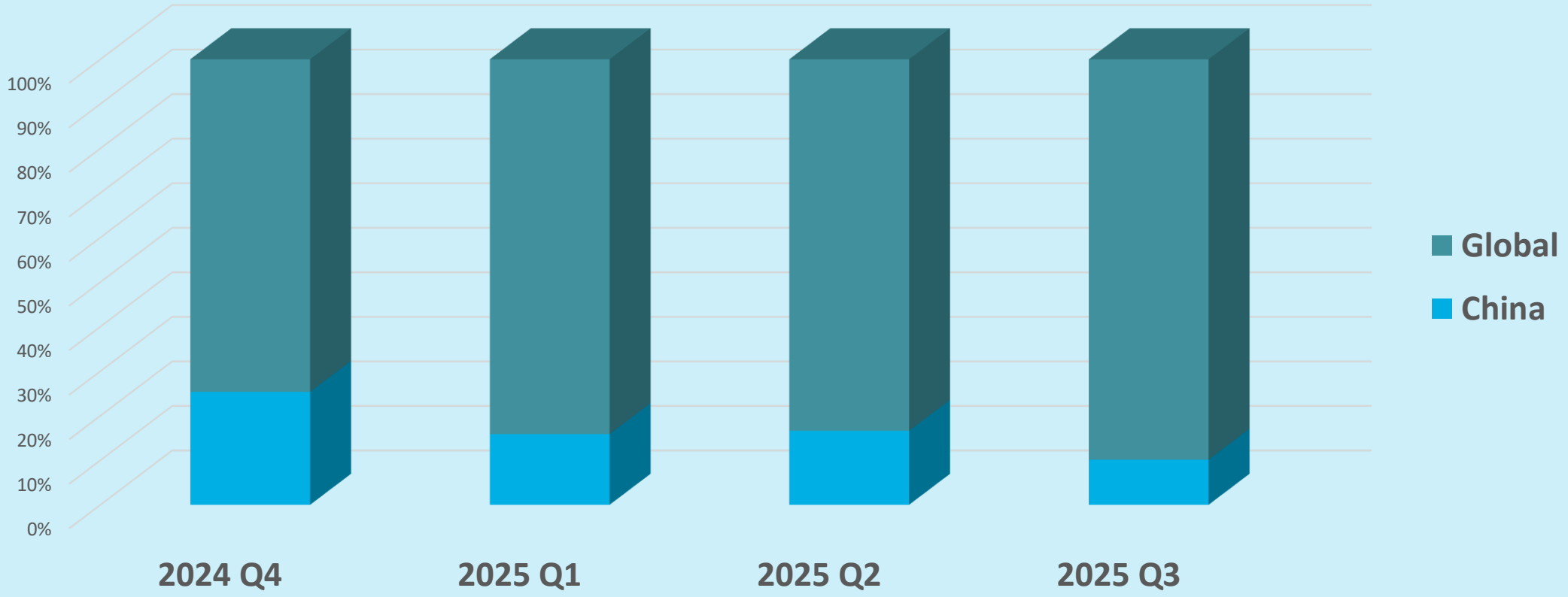
Qualified by Main Chip Platforms

BROADCOM
Qualcomm
MEDIATEK
REALTEK
Synaptics
MAXLINEAR
RENESAS
Infineon

Wi-Fi Revenue by Protocol



WiFi & CPE Revenue by Region



Wi-Fi

- M platform: Wi-Fi7 2.4/5/6G FEM complete
- Q platform: Wi-Fi7 2.4/5/6G FEM complete
- B platform : Wi-Fi7 2.4/5/6G FEM complete
- R platform : Wi-Fi7 2.4/5G FEM complete
- Wi-Fi7 shipping continues to increase
- Wi-Fi8 development & engagement with SOC partners

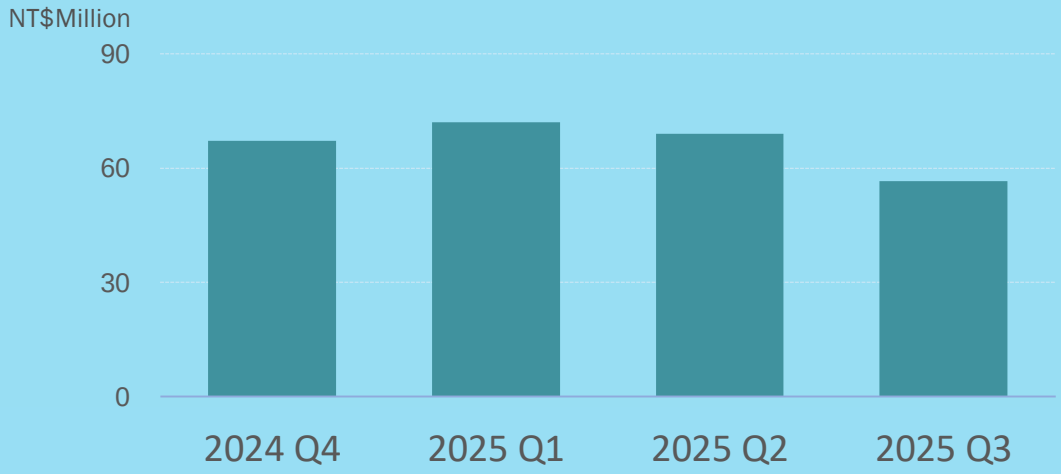
802.11ax

802.11be

Mobile

- GPS L1/L5 LNA and FEM continue shipping to customers.
- GPS tiny size LNA design win major smartphone customer and continues shipping to customers.
- Launch normal power and high power tiny size switch.
- Mobile SW design win and FEM for watch under design in with non-China big brand.

MOBILE PRODUCT REVENUE



MOBILE PRODUCT

Wi-Fi

Rx-FEM
Full-FEM
Switch
Diplexer
filter

4G/5G

Tuner/SRS/LTE SW, GPS filter/diplexer, LTE Tx/Rx filter, GPS LNA/FEM, LTE LNA

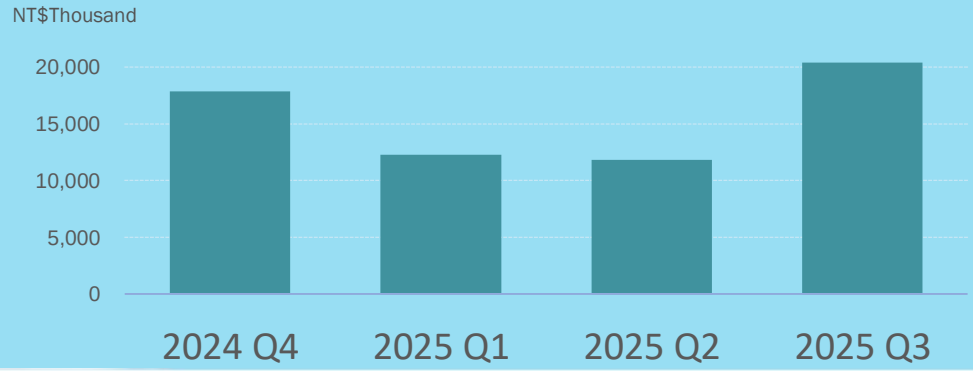
FM

Broadcasting FM Tuner

Automotive

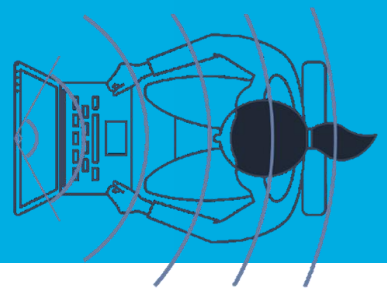
- Sustainable growth potential segment.
- Automotive in shipping for European, US, Japanese and Korean car brands
- Design in cases continues with global customers.

AUTOMOTIVE PRODUCT REVENUE

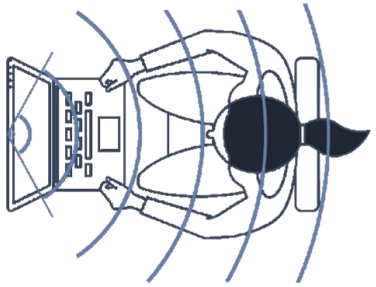


Radar Sensor

To See Beyond Your Vision



- 5.8GHz radar sensor shipping continues. 10GHz/8GHz radar sensor solution enters MP stage.
- 60G for gesture control and in-car sensing



2024Q3~2025Q3 P&L

NT$ Thousand	2024 Q3 Amount	%	2024 Q4 Amount	%	2025 Q1 Amount	%	2025 Q2 Amount	%	2025 Q3 Amount	%	QoQ %	YoY %
Net Revenue	908,772	100%	897,811	100%	849,435	100%	974,396	100%	985,899	100%	1%	8%
Operating Cost	622,696	69%	591,529	66%	575,732	68%	628,982	65%	614,076	62%	-2%	-1%
Gross Profit	**286,076**	31%	**306,282**	34%	**273,703**	32%	**345,414**	35%	**371,823**	38%	8%	30%
Operating Expense	287,502	32%	301,741	34%	279,453	33%	263,651	27%	289,063	29%	10%	1%
Operating Profit	**-1,426**	0%	**4,541**	1%	**-5,750**	-1%	**81,763**	8%	**82,760**	8%	1%	5904%
Non-Op. Profits(Loss)	-20,173	-2%	83,607	9%	37,975	4%	-118,516	-12%	73,833	7%	162%	466%
Profit before Tax	**-21,599**	-2%	**88,148**	10%	**32,225**	4%	**-36,753**	-4%	**156,593**	16%	526%	825%
Income Tax Expense (Benefit)	-4,132	0%	9,537	1%	6,464	1%	-7,680	-1%	27,133	3%	453%	757%
Net Income after Tax	**-17,467**	-2%	**70,347**	8%	**25,761**	3%	**-29,073**	-3%	**129,460**	13%	545%	841%
EPS	-$0.19		$0.77		$0.28		-$0.32		$1.40			

ESG Highlight

Green Dining:
Sustainability through Environmental and Reusable Practice

- RichWave joined “Green Office” initiative by MOENV in 2024 and became a certified “Green Partner” through participation in the Net-Zero Green Living Action Guide.
- In responding to Earth Day 2025, RichWave participates in “2025 Million Acts of Green” activity organized by Taiwan Environmental Information Association and promotes green dining activities.
- Each employee participates in an average of 12 green dining activities per week.

Source : https://earthday.org.tw/earthday-green-action

Disclaimer

This document may contain forward-looking statements, including but not limited to all statements that address activities, events or developments that the Company expects or anticipates to take place in the future based on the projections of the Company toward the future, and various factors and uncertainness beyond the Company's control. Therefore, the actual results may differ materially from those contained in the forward-looking statements.

Some factors may cause actual results materially different from the information provided herein. These factors are: the impact of competition on product and pricing, timely acceptance of products design by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry’s shifts in supply and demand for semiconductor products, market oversupply or shortage, availability of supply chain capacity, financial stability in end markets, potential difficulties in talents retention, unexpected costs and expenses, loss of significant customers, involvement in legal or administrative proceedings, new regulations that may impact our business operation, fluctuations in foreign exchange rates, global economic conditions or non-economic conditions and any other risks factors.

RichWave

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Thank you

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