



以無線網路連結萬物

110年第三季



COMPANY OVERVIEW

• WUHAN
SHANGHAI
SHENZHEN • SEONGNAM
TAIPEI
CHUPEI

SAN JOSE •



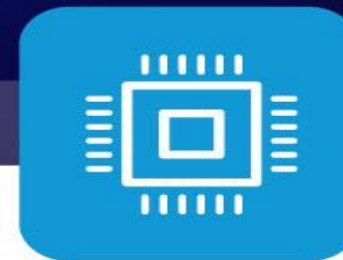
Founded
Jan. 2004



Listed in TSE
Nov. 2015

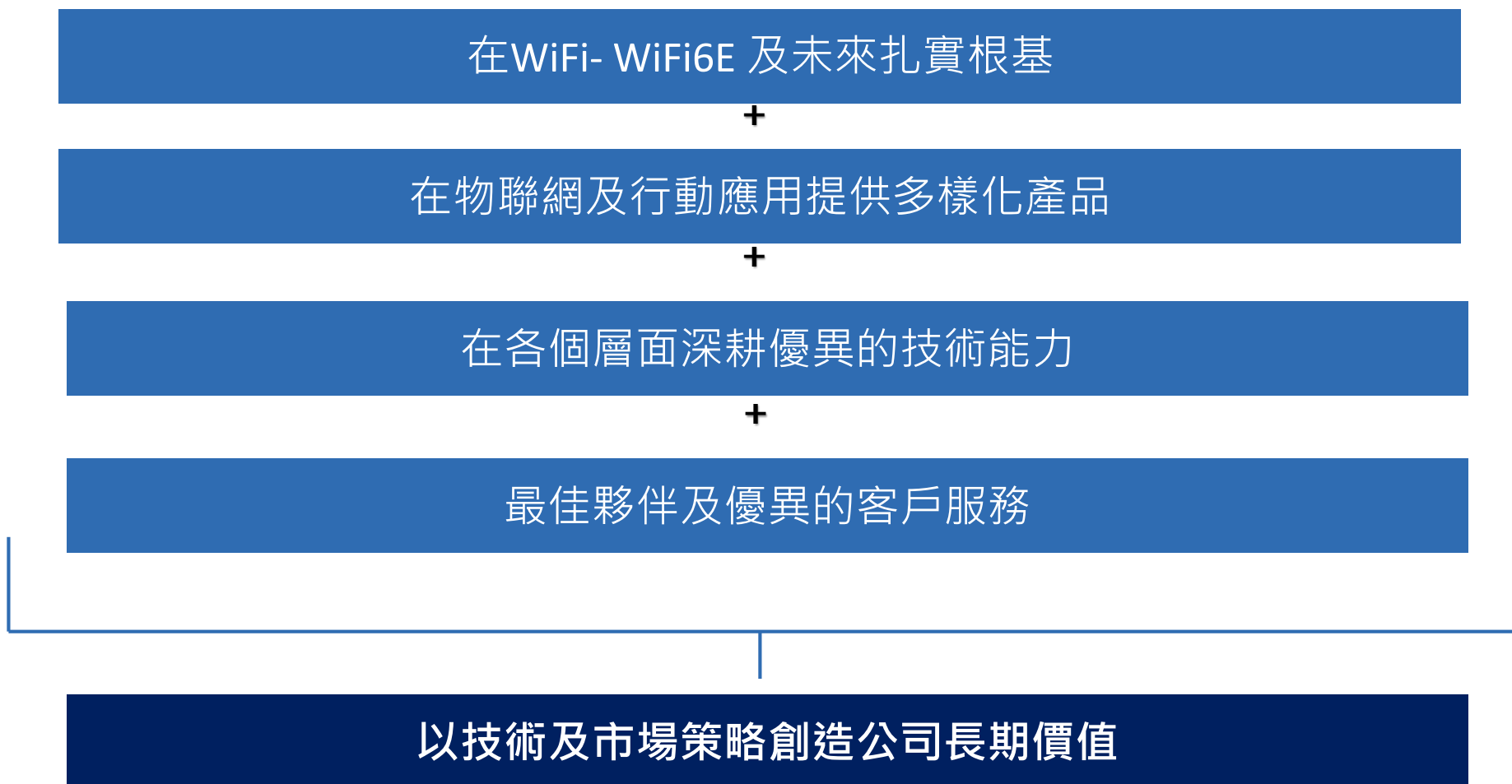


Customers
100+

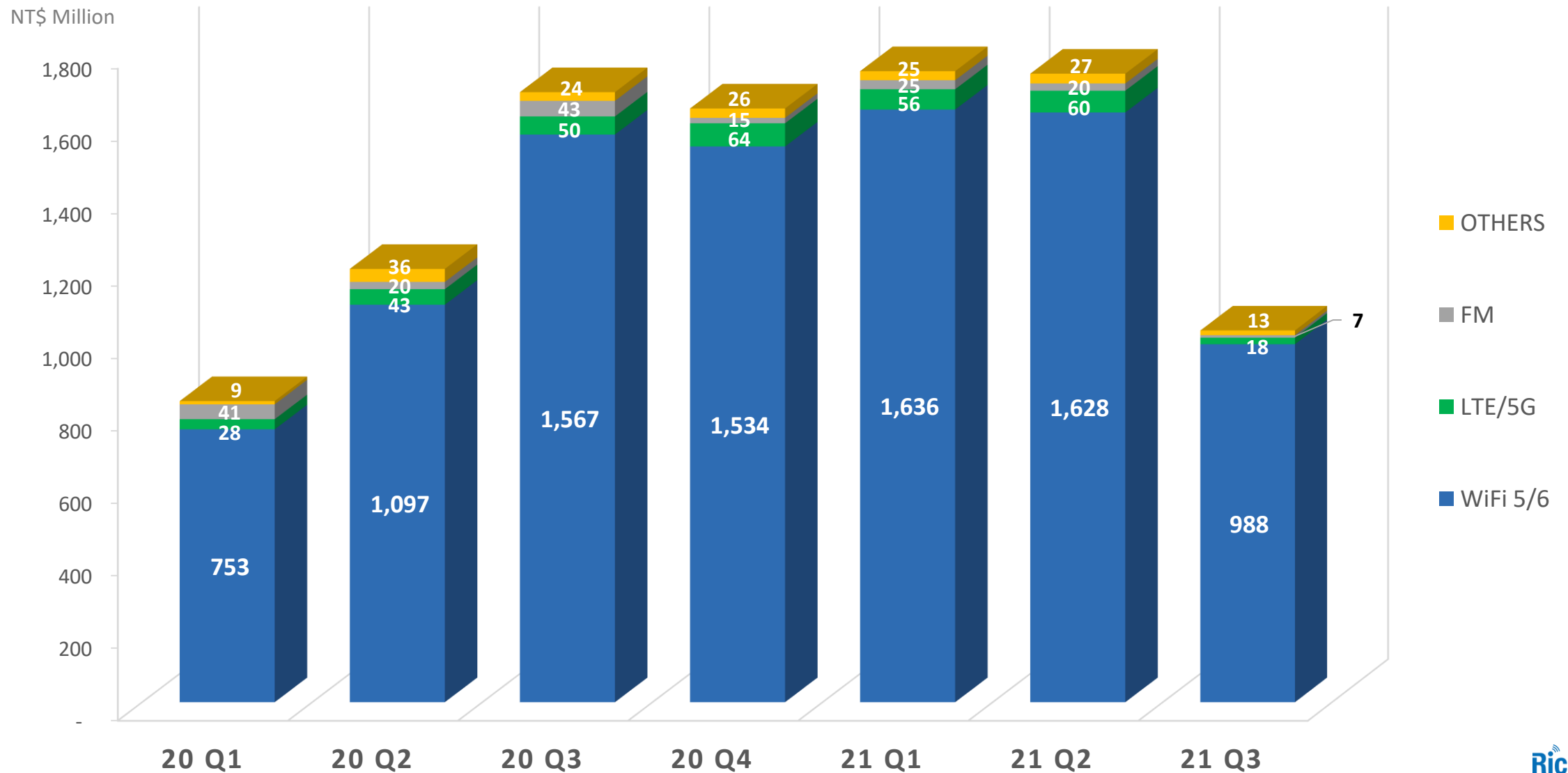


Products
270+

經營方向與策略

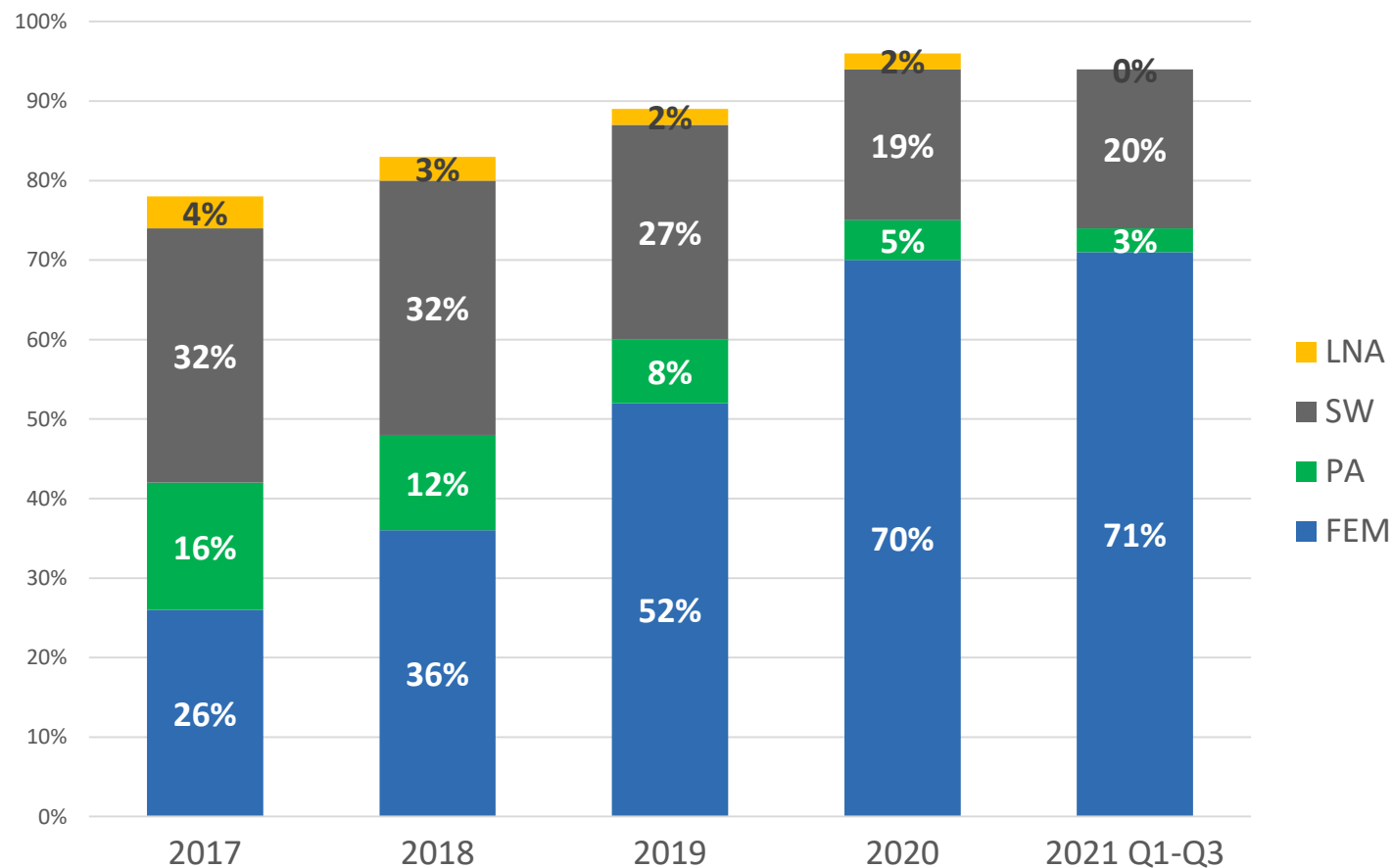


各產品線佔營收比重



持續攻克高效能FEM 及合作夥伴平台

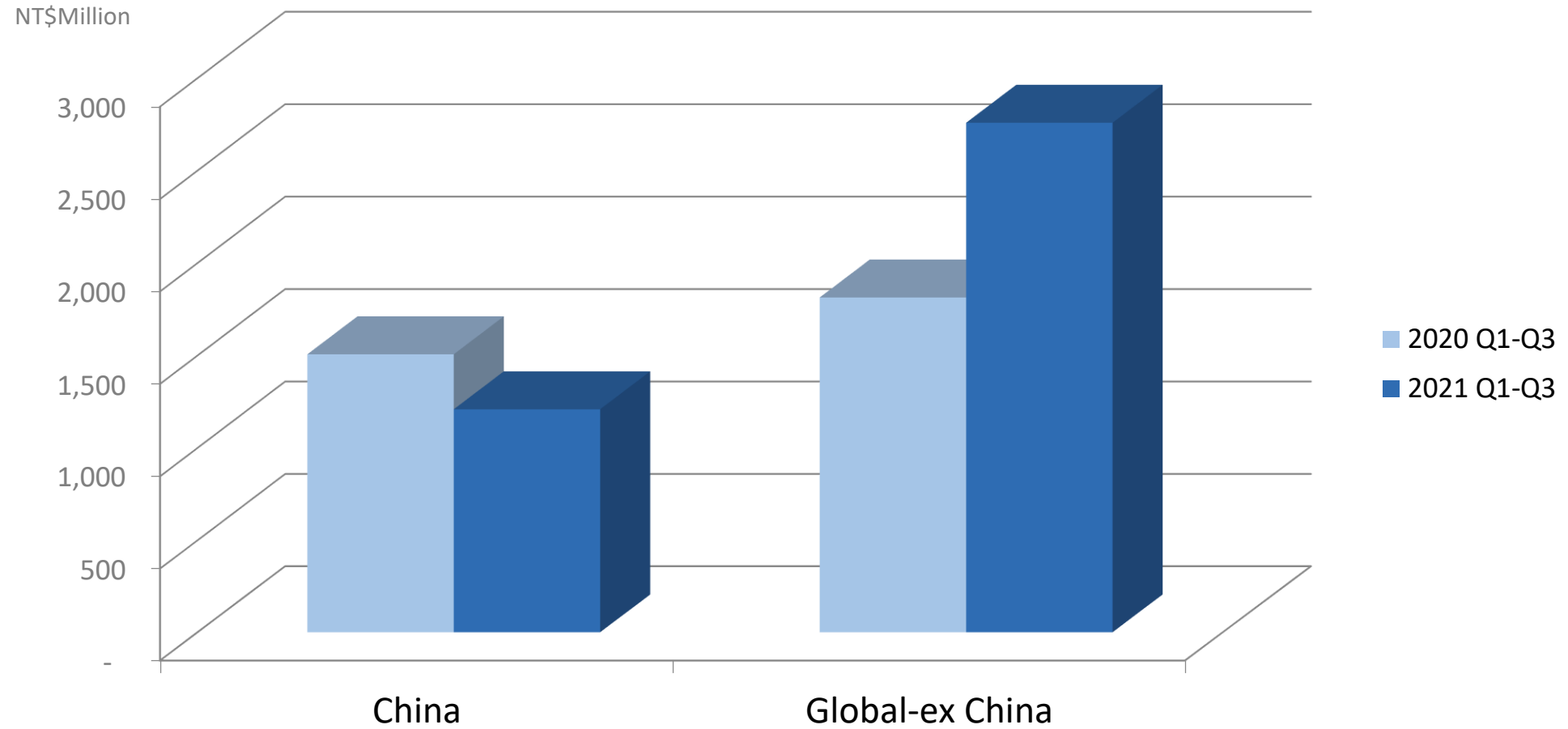
在高效能FEM 拿下更多市場



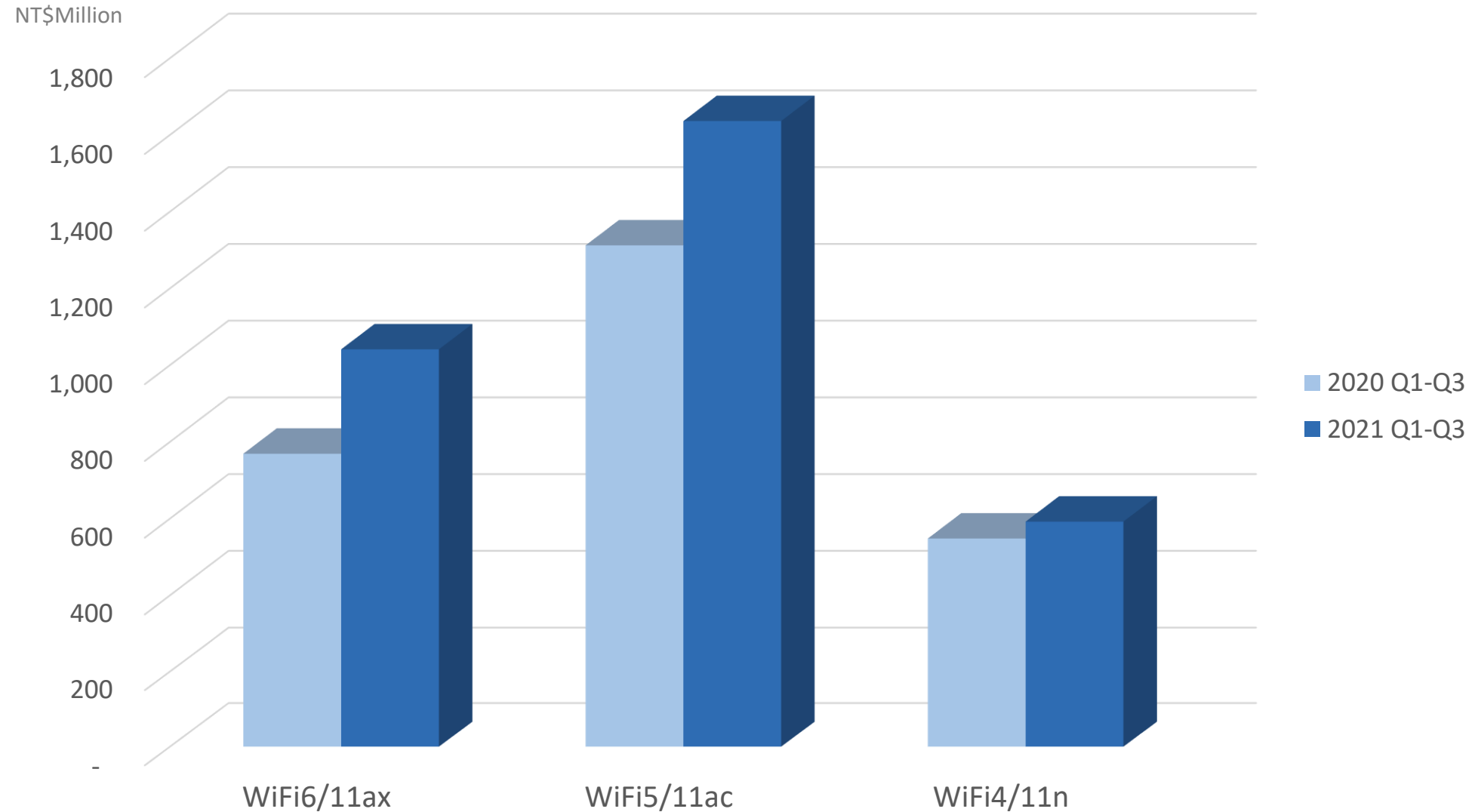
完整的主晶片平台參考設計



WiFi營收- 依地區

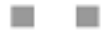


WiFi營收- 依規格標準



業績斬獲– WiFi

- 全球WiFi市場市佔率持續增加
- WiFi6需求成長強勁
- 持續取得平台 WiFi6/6E 參考設計
- 零售路由品牌新產品導入量產



業績斬獲-手機

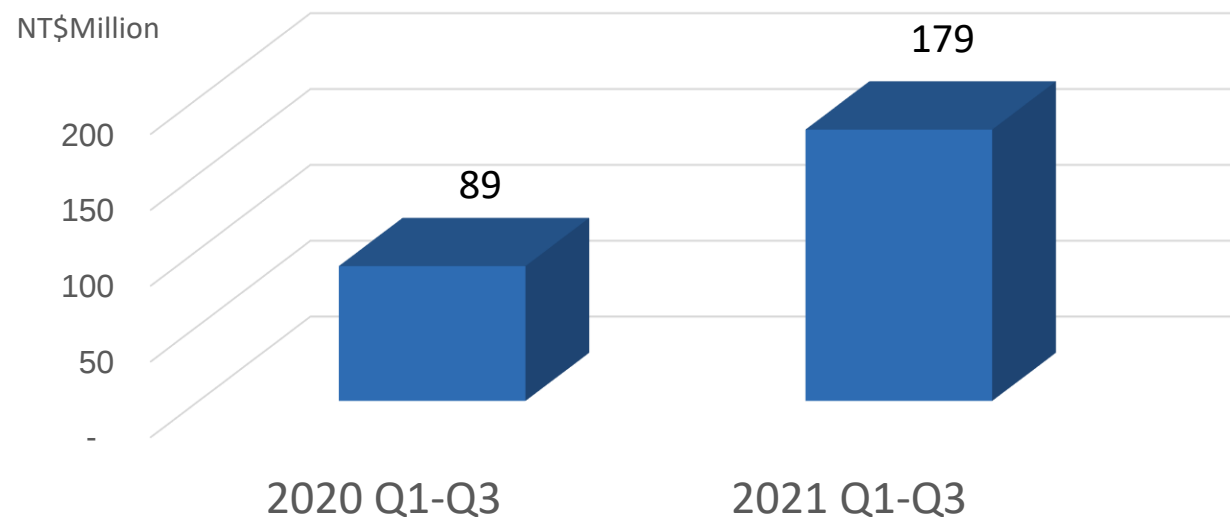
- WiFi5 FEM 高性價比方案持續出貨
- WiFi FEM在中國ODM客戶佔有率增加



oppo

HONOR

LTE FEM Revenue



手機產品		
WiFi	4G/5G	FM
Rx-FEM Full-FEM Switch	LNA, Switch, Antenna Tuner, FEM, Filter, DPX	Broadcasting FM Tuner

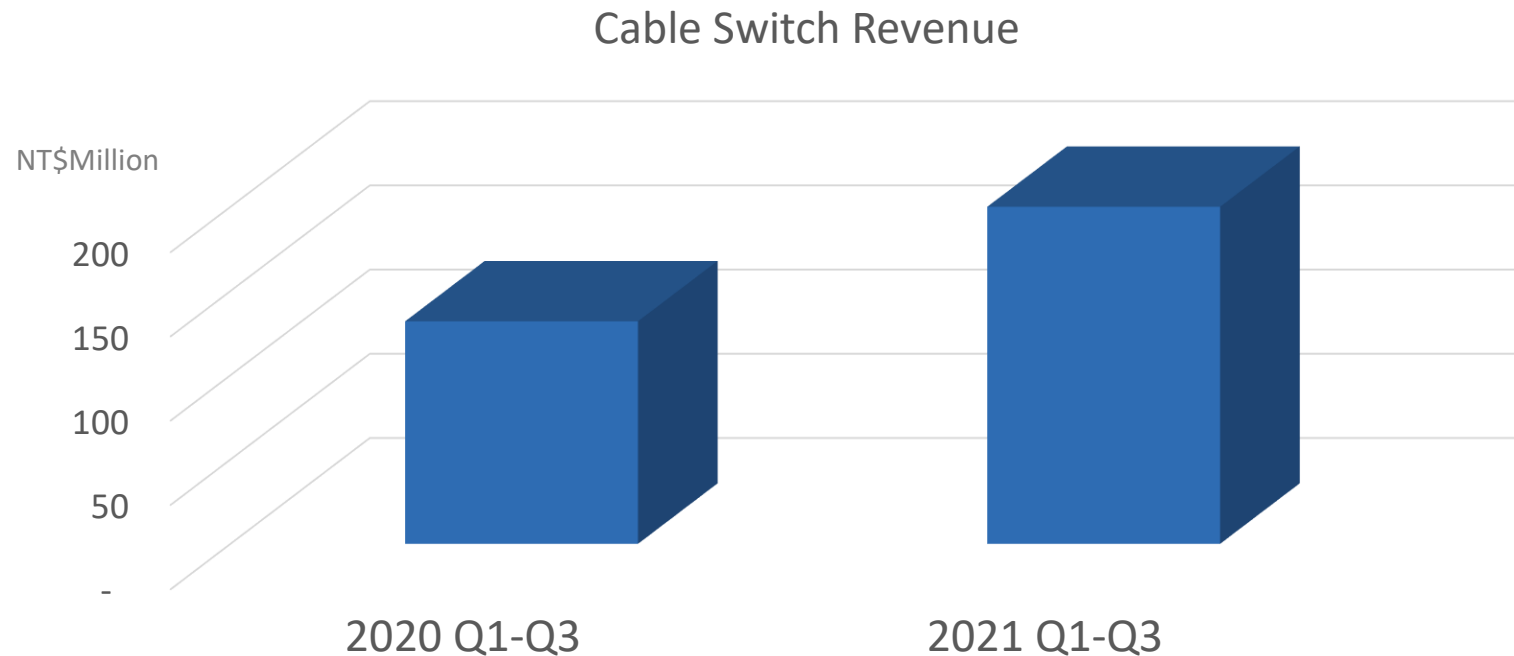
Cable 開關

- Cable/DOCSIS 開關持續打入歐美主要有線電視業者生產的 cable modem
- Cable 開關市場占有率持續提升

COMMSCOPE®



Sagemcom

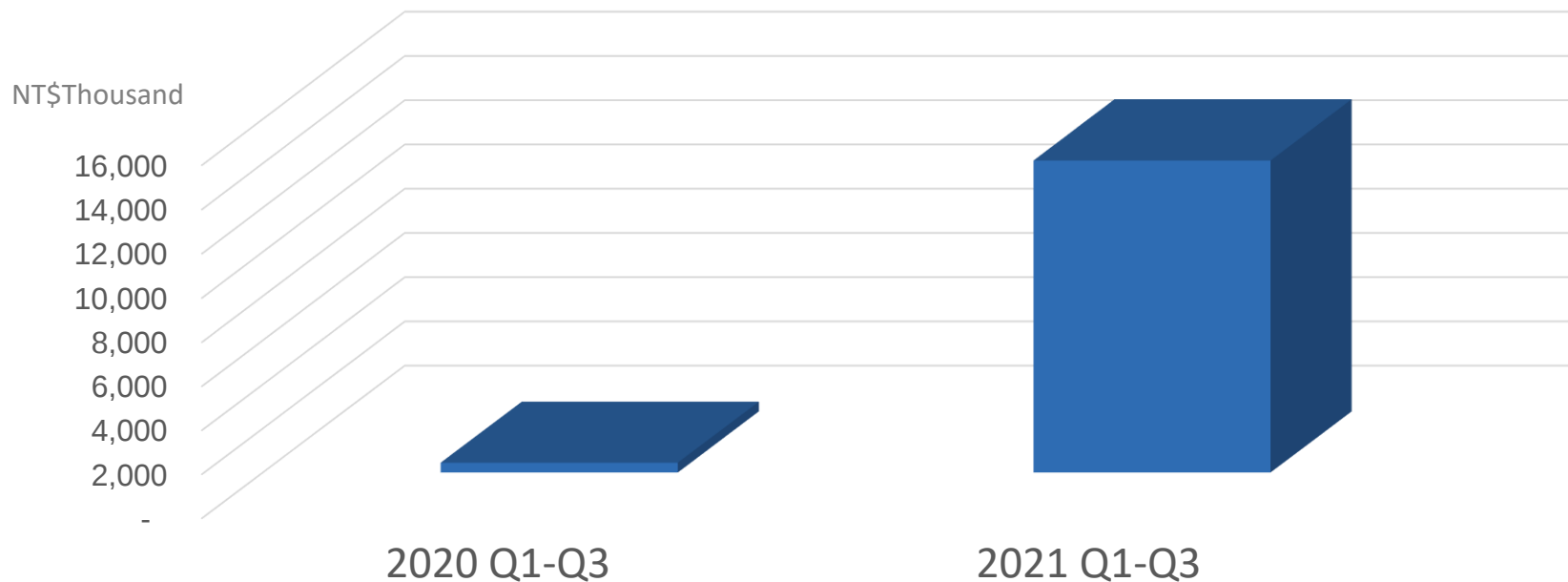


微波感測器

- 應用在智慧家居5GHz 頻段的感測器持續出貨
- 10GHz頻段的感測器打入全球客戶



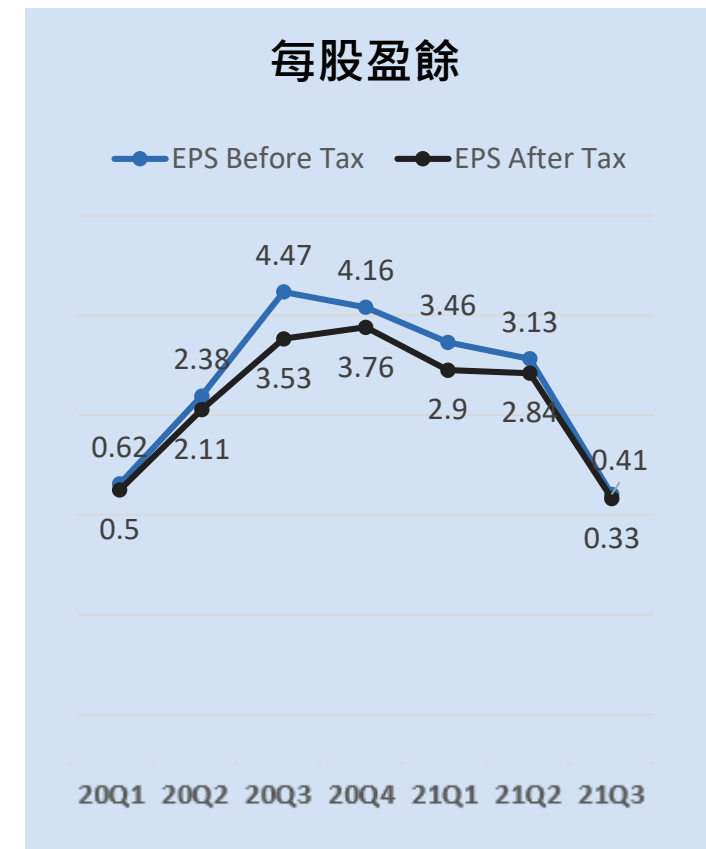
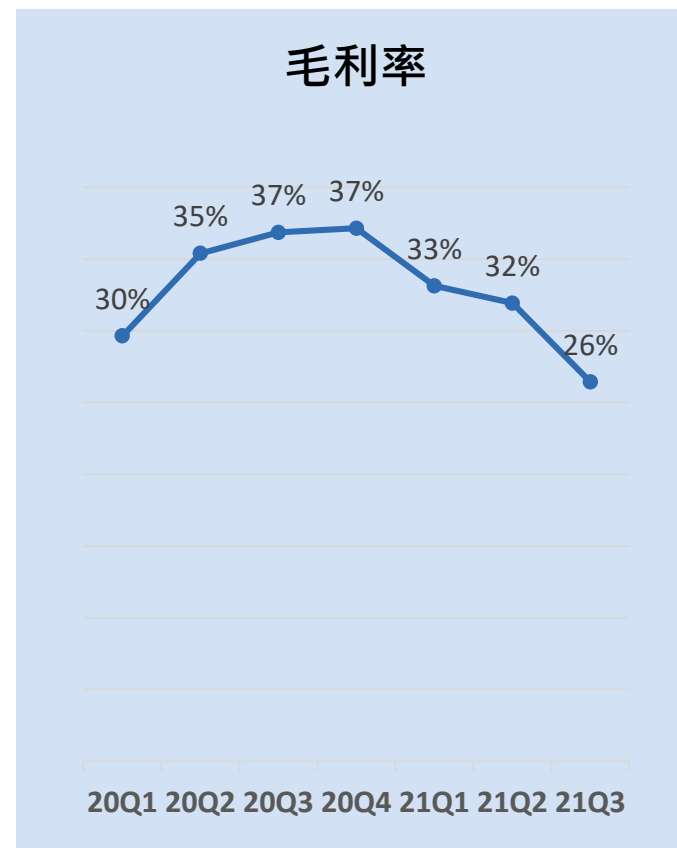
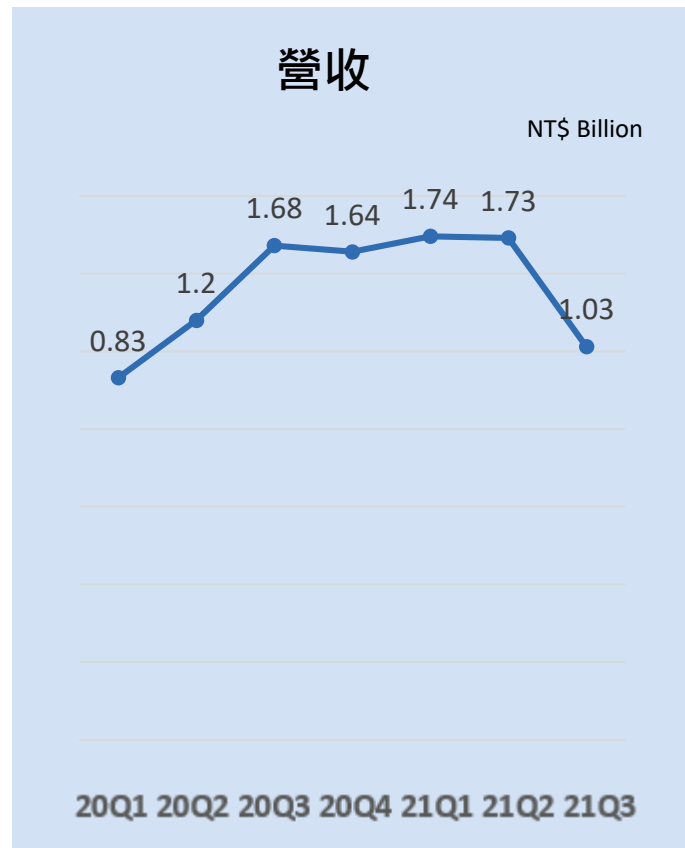
Radar Sensor Revenue



2021 Q3 營運報告

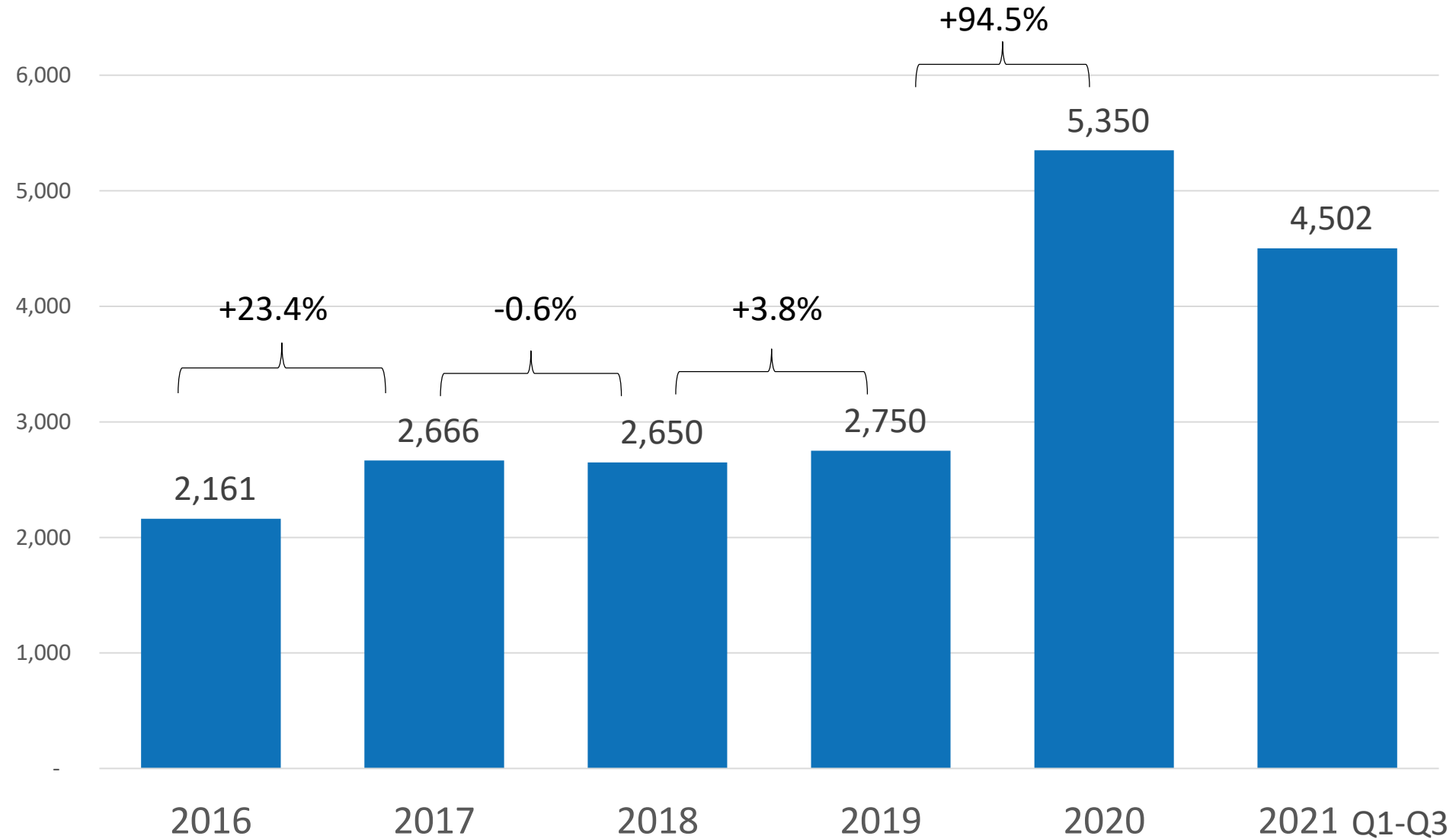
NT\$ Thousand	2020 Q3		2020 Q4		2021Q1		2021Q2		2021Q3		2021 Q1~Q3		2021 Q3 VS 2021 Q2	2020 Q1~Q3 VS 2021 Q1~Q3
	金額	%	金額	%	金額	%	金額	%	金額	%	金額	%	QoQ	YoY
營業收入	1,684,409	100%	1,638,709	100%	1,741,479	100%	1,734,916	100%	1,025,974	100%	4,502,369	100%	-40.9%	21.3%
銷貨成本	1,063,826	63%	1,030,145	63%	1,164,559	67%	1,181,212	68%	754,752	74%	3,100,523	69%	-36.1%	28.0%
營業毛利	620,583	36.8%	608,564	37.1%	576,920	33.1%	553,704	31.9%	271,222	26.4%	1,401,846	31.1%	-51.0%	8.7%
營業費用	238,866	14.2%	237,507	14.5%	275,939	15.8%	264,261	15.2%	239,343	23.3%	779,543	17.3%	-9.4%	19.3%
營業利益	381,717	23%	371,057	23%	300,981	17%	289,443	17%	31,879	3%	622,303	14%	-89.0%	-2.3%
營業外損益	9,057	1%	-5,935	0%	4,818	0%	-12,352	-1%	4,097	0%	-3,437	0%	-133.2%	-122.8%
稅前損益	390,774	23%	365,122	22%	305,799	18%	277,091	16%	35,976	4%	618,866	14%	-87.0%	-5.1%
所得稅費用	81,349	5%	35,728	2%	49,238	3%	25,430	1%	7,164	1%	81,832	2%	-71.8%	-28.9%
稅後損益	309,425	18.4%	329,394	20.1%	256,561	14.7%	251,661	14.5%	28,812	2.8%	537,034	11.9%	-88.6%	0.0%
EPS(除權後股本)	3.53		3.76		2.90		2.84		0.33		6.07		-88.4%	-1.1%
EPS(除權前股本)	4.95		5.23		4.06		3.98		0.46		8.50		-88.4%	-1.1%

2020-2021財務指標



註：EPS法令規定無償配股全年EPS計算，採除權後股本計算

2016-2021 3Q銷售淨額





Thank you

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