



Bridge Everything with Connectivity

Q3 2021



COMPANY OVERVIEW

• WUHAN
SHANGHAI
SHENZHEN • SEONGNAM
TAIPEI
CHUPEI

SAN JOSE •



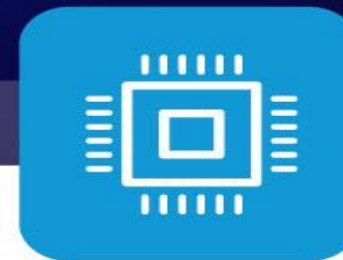
Founded
Jan. 2004



Listed in TSE
Nov. 2015

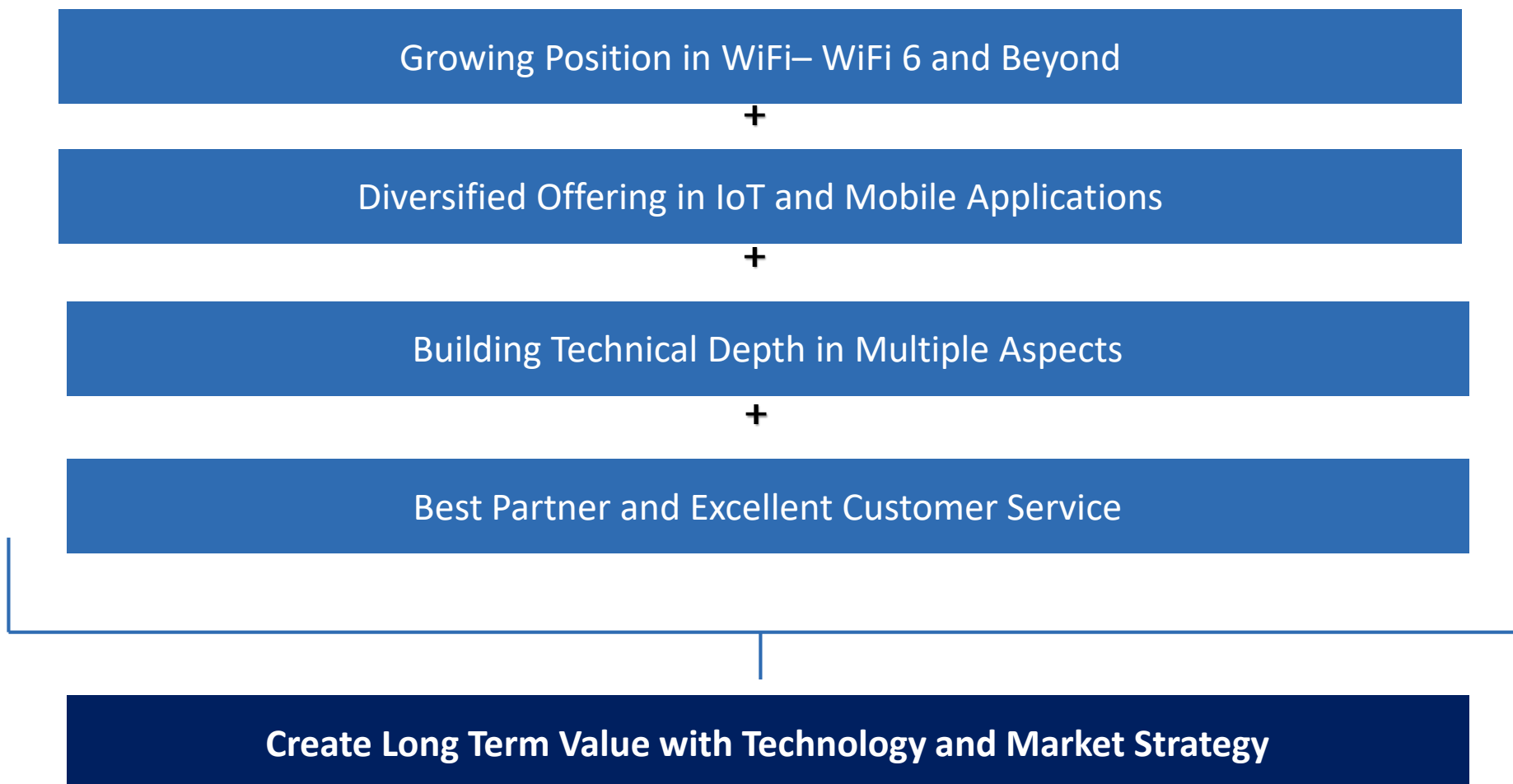


Customers
100+

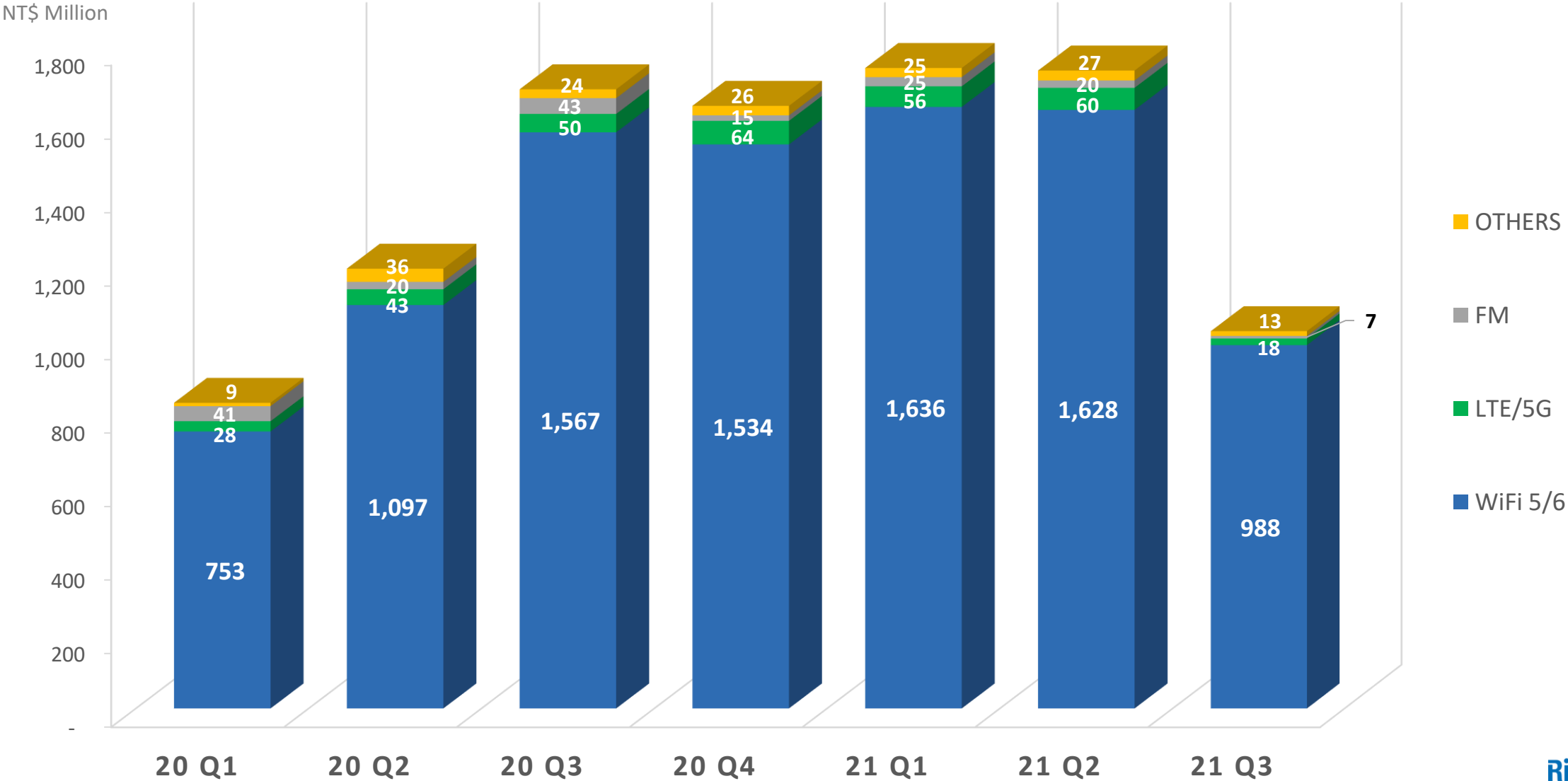


Products
270+

Business Direction & Strategy



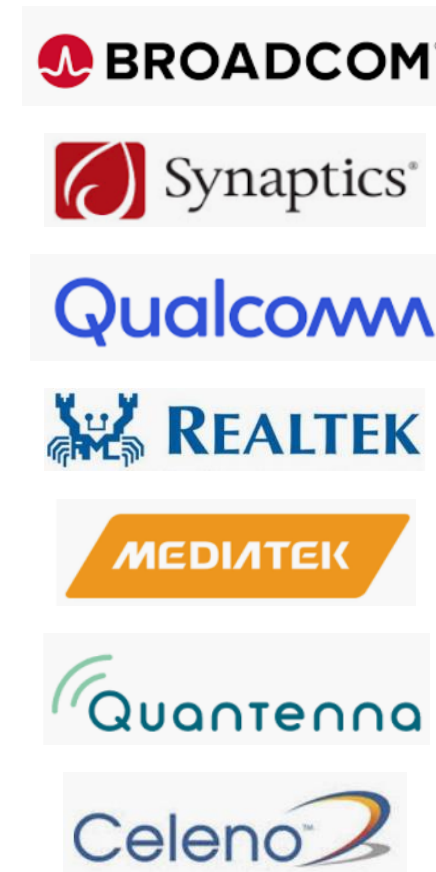
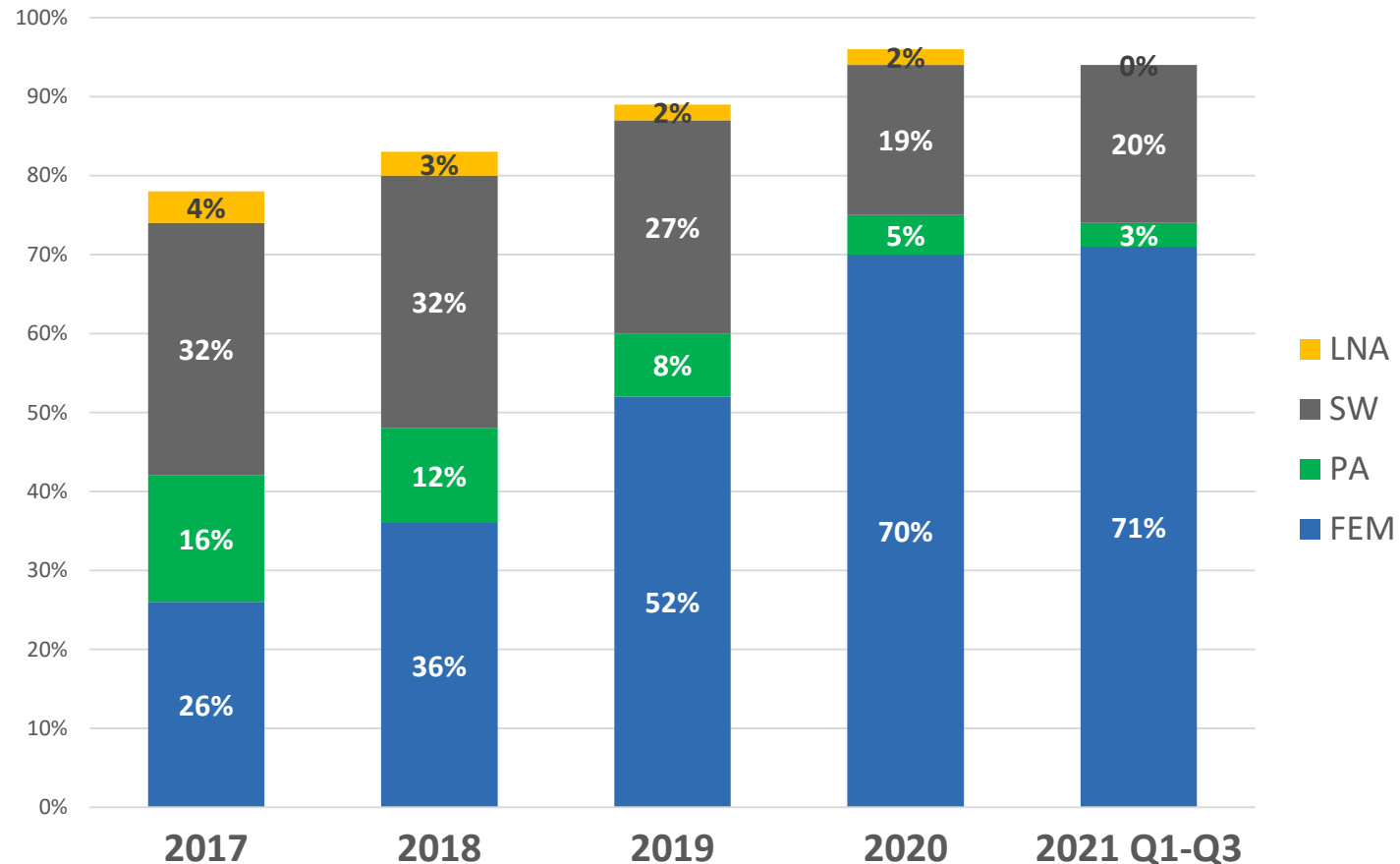
Revenue Breakdown by Segment



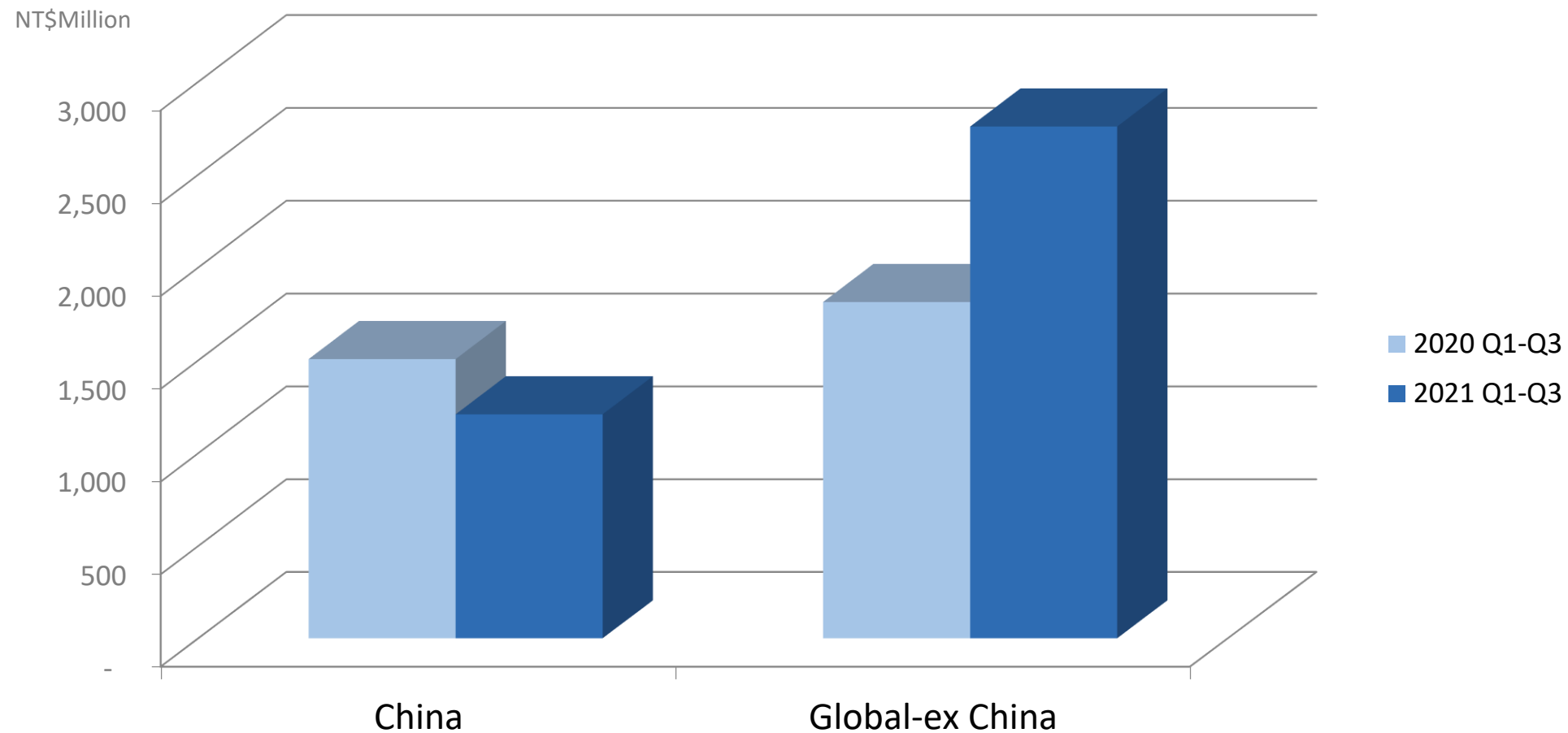
Win in High Performance FEM and 3rd Parties' Platform

Growing position in High Performance FEM market

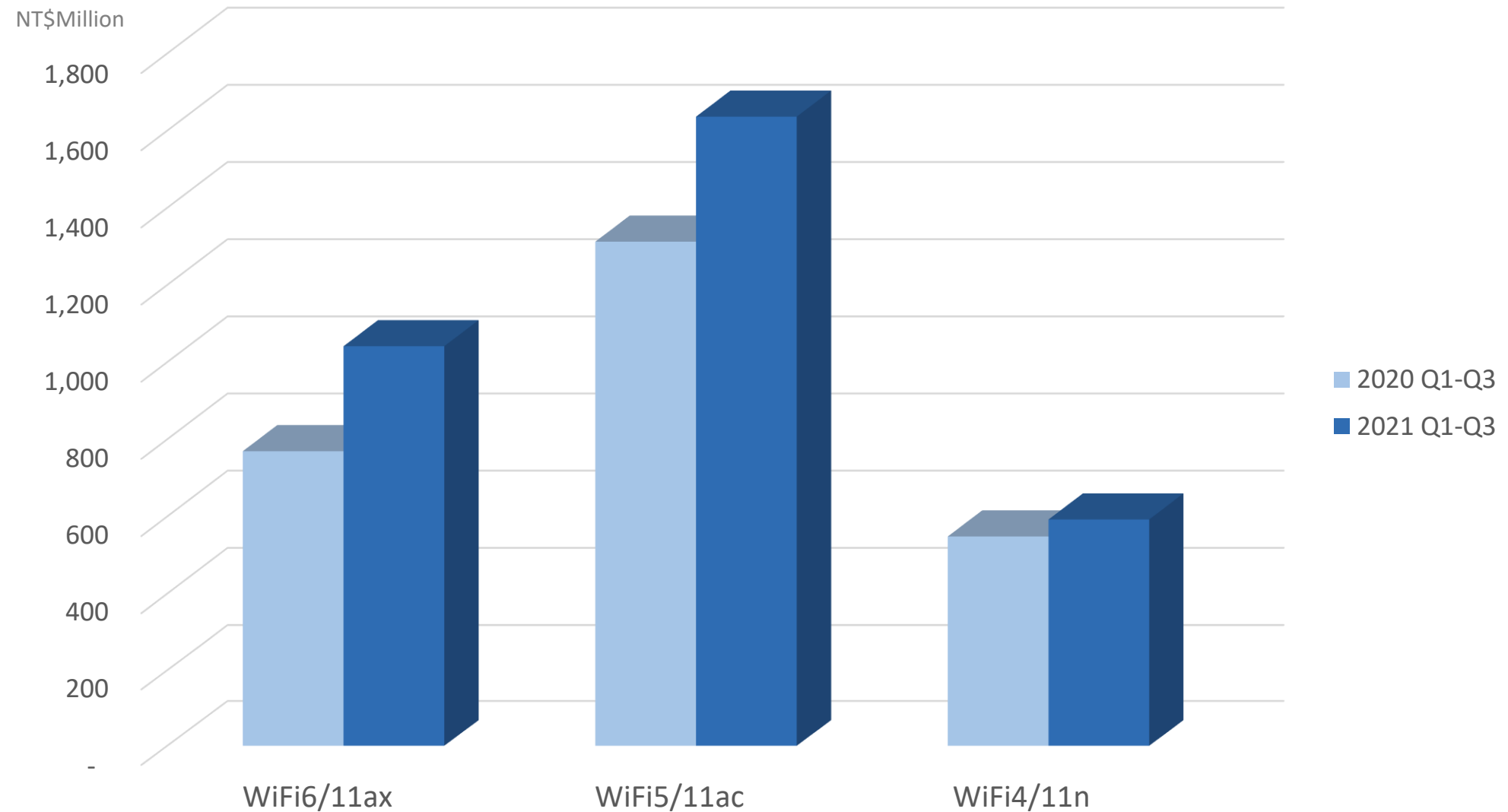
Complete WiFi Platform Reference Design



WiFi Revenue-by Region

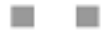


WiFi Revenue-by Standard



Business Wins – WiFi

- Global WiFi Market share continues to grow
- Strong demand for WiFi6
- Increase in WiFi6/6E design-in projects
- New projects with retail customers began mass production

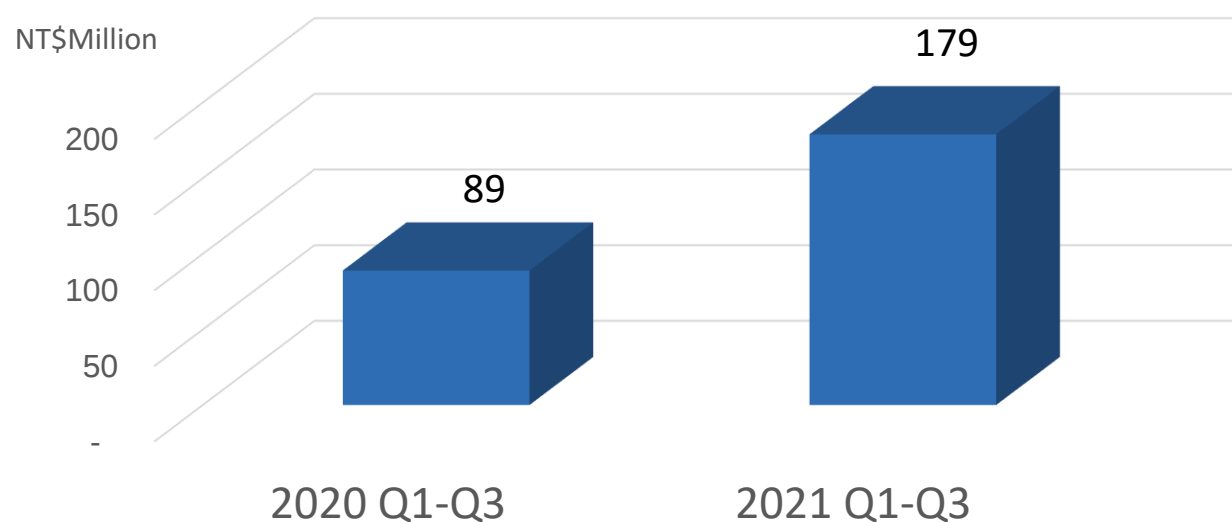


Business Wins – Smartphone

- WIFI5 FEM cost down solution shipment continues
- Enlarged share with Chinese ODMs



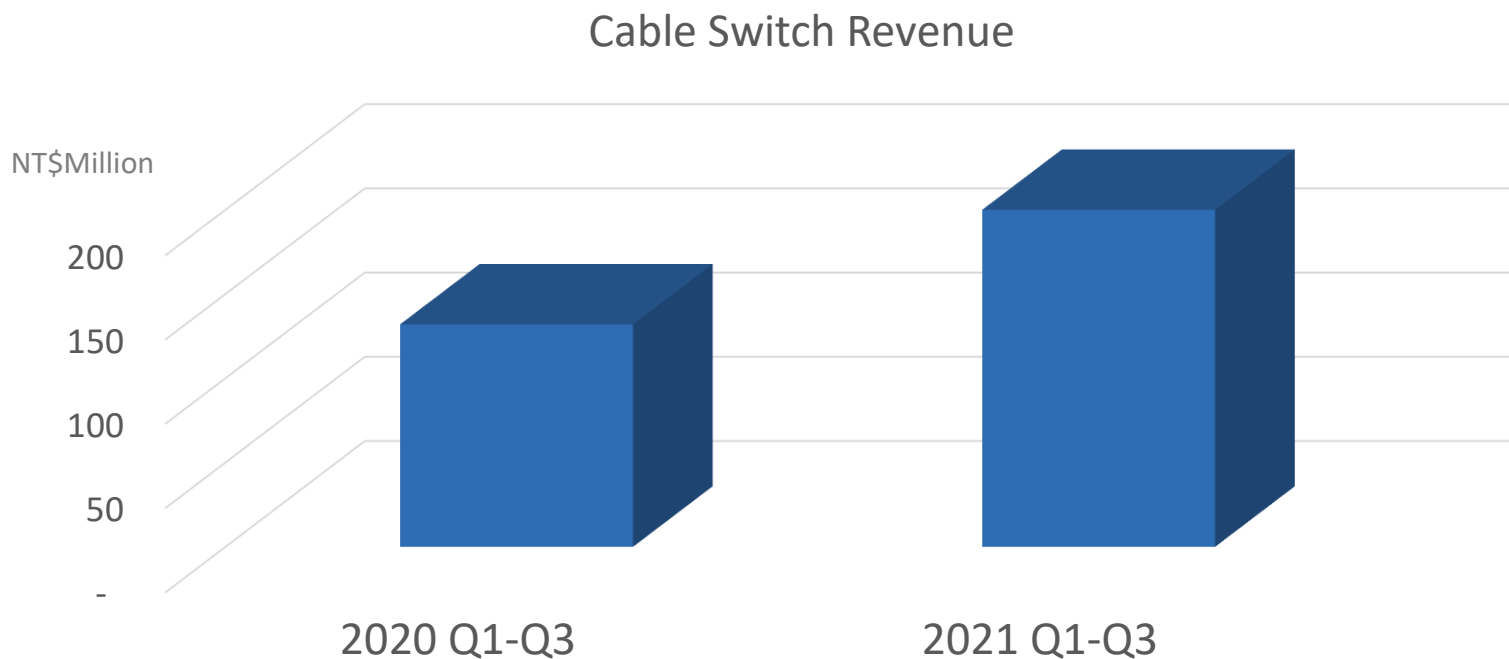
LTE FEM Revenue



手機產品		
WiFi	4G/5G	FM
Rx-FEM Full-FEM Switch	LNA, Switch, Antenna Tuner, FEM, Filter, DPX	Broadcasting FM Tuner

Cable Switch

- Continue to win cable/DOCSIS switches in cable modems with US/EU cable operators .
- Cable switch market share continues to increase

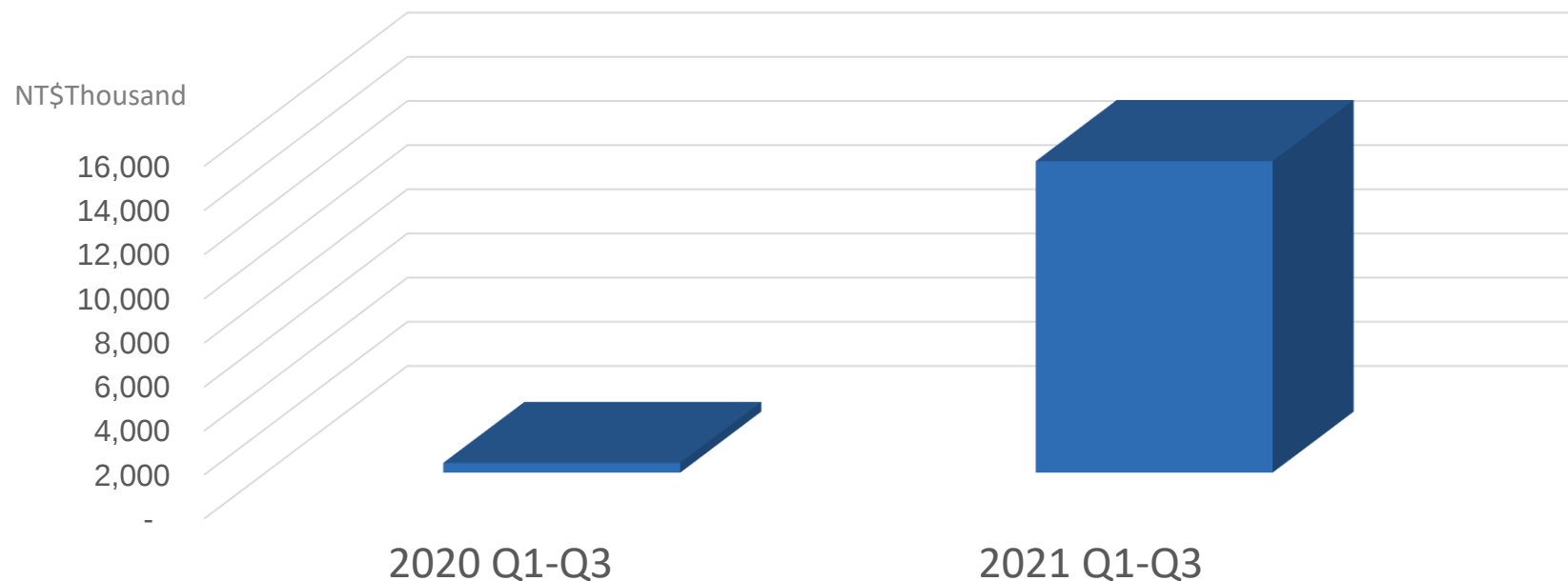


Radar Sensor

- 5GHz sensor shipment continues
- 10GHz sensors design in with global consumer brands



Radar Sensor Revenue



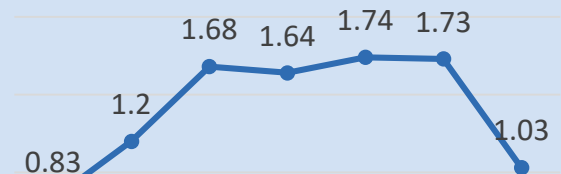
2021 Q3 P&L

	2021 Q3		2021 Q2		2020 Q3		2021 Q3 vs 2021 Q2 QoQ	2021 Q1-Q3 vs 2020 Q1-Q3 YoY
NT\$ Million	Amount	%	Amount	%	Amount	%	%	%
Net Sales	1,026	100%	1,735	100%	1,684	100%	-40.9%	21.3%
Gross Margin	271	26.4%	554	32%	621	36.8%	-51.0%	8.7%
Operating Expense	239	23.3%	264	15%	239	14.2%	-9.4%	19.3%
Operating Profit	32	3%	289	17%	382	23%	-89.0%	-2.3%
Non-Op. Profits(Loss)	4	0%	-12	1%	9	1%	133.2%	122.8%
Net Income before Tax	36	4%	277	16%	391	23%	-87.0%	-5.1%
Net Income after Tax	29	2.8%	252	15%	309	18.4%	-88.6%	0.0%
EPS (ex-right)	0.33		2.84		3.53		-88.4%	-1.1%
EPS (before ex-right)	0.46		3.98		4.95		-88.4%	-1.1%

2020-2021 Quarterly Key Financials

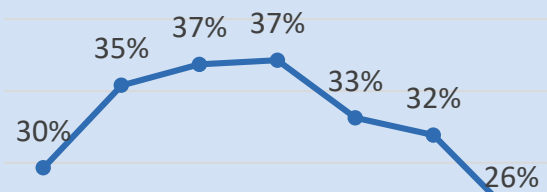
Revenue

NT\$ Billion



20Q1 20Q2 20Q3 20Q4 21Q1 21Q2 21Q3

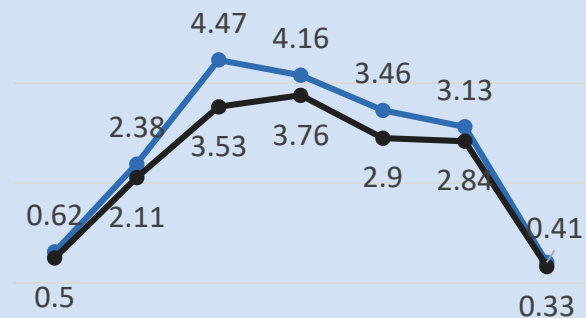
Gross Margin



20Q1 20Q2 20Q3 20Q4 21Q1 21Q2 21Q3

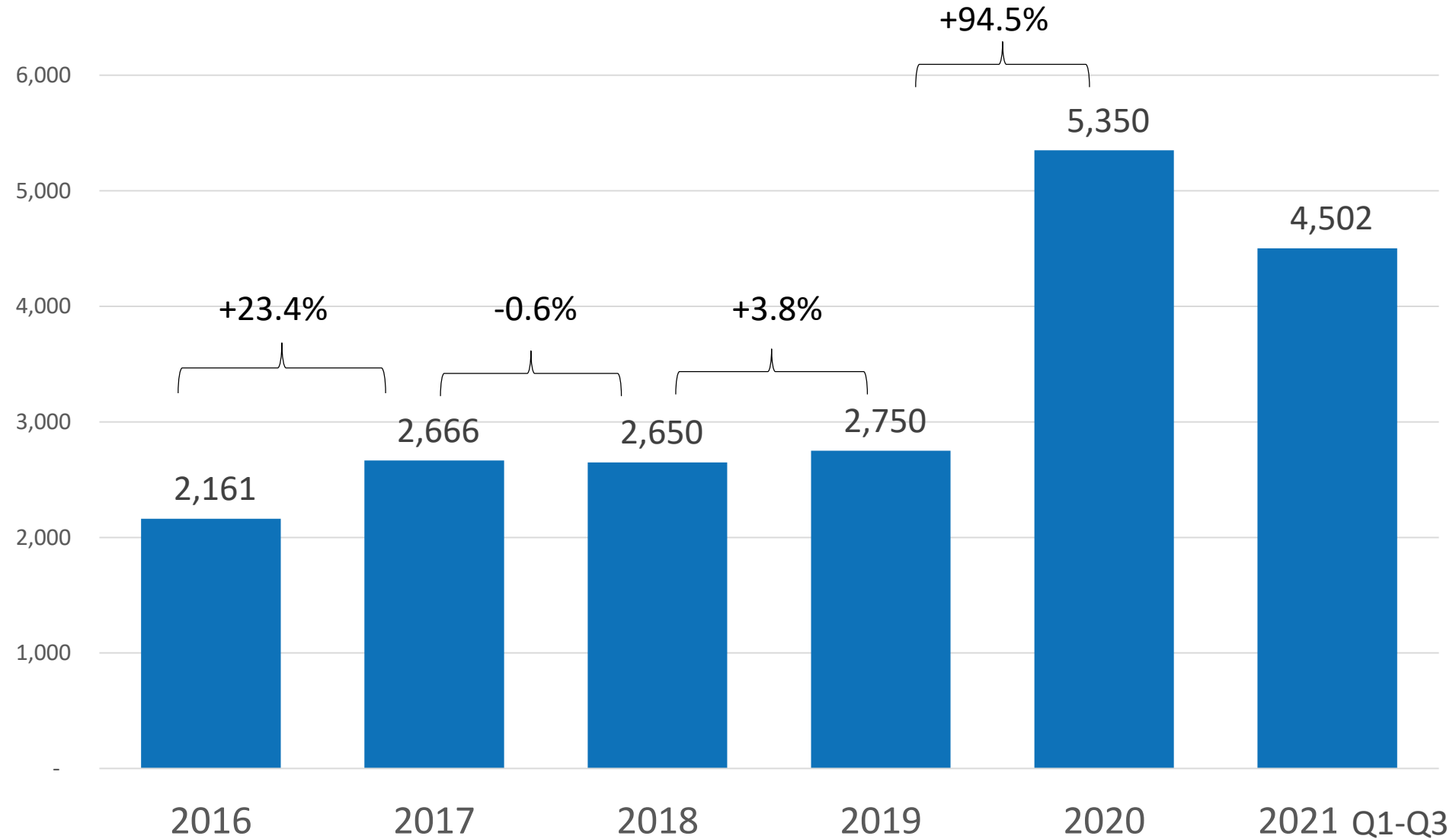
EPS (Ex-right)

—●— EPS Before Tax —●— EPS After Tax



20Q1 20Q2 20Q3 20Q4 21Q1 21Q2 21Q3

2016-2021 Q3 Sales





Thank you

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