



Bridge Everything with Connectivity

Q2 2021

COMPANY OVERVIEW

SHANGHAI
SHENZHEN
SEONGNAM
TAIPEI
CHUPEI

SAN JOSE



Founded
Jan. 2004



Listed in TSE
Nov. 2015



Customers
100+



Products
270+

Business Direction & Strategy

Growing Position in WiFi– WiFi 6 and Beyond

+

Diversified Offering in IoT and Mobile Applications

+

Building Technical Depth in Multiple Aspects

+

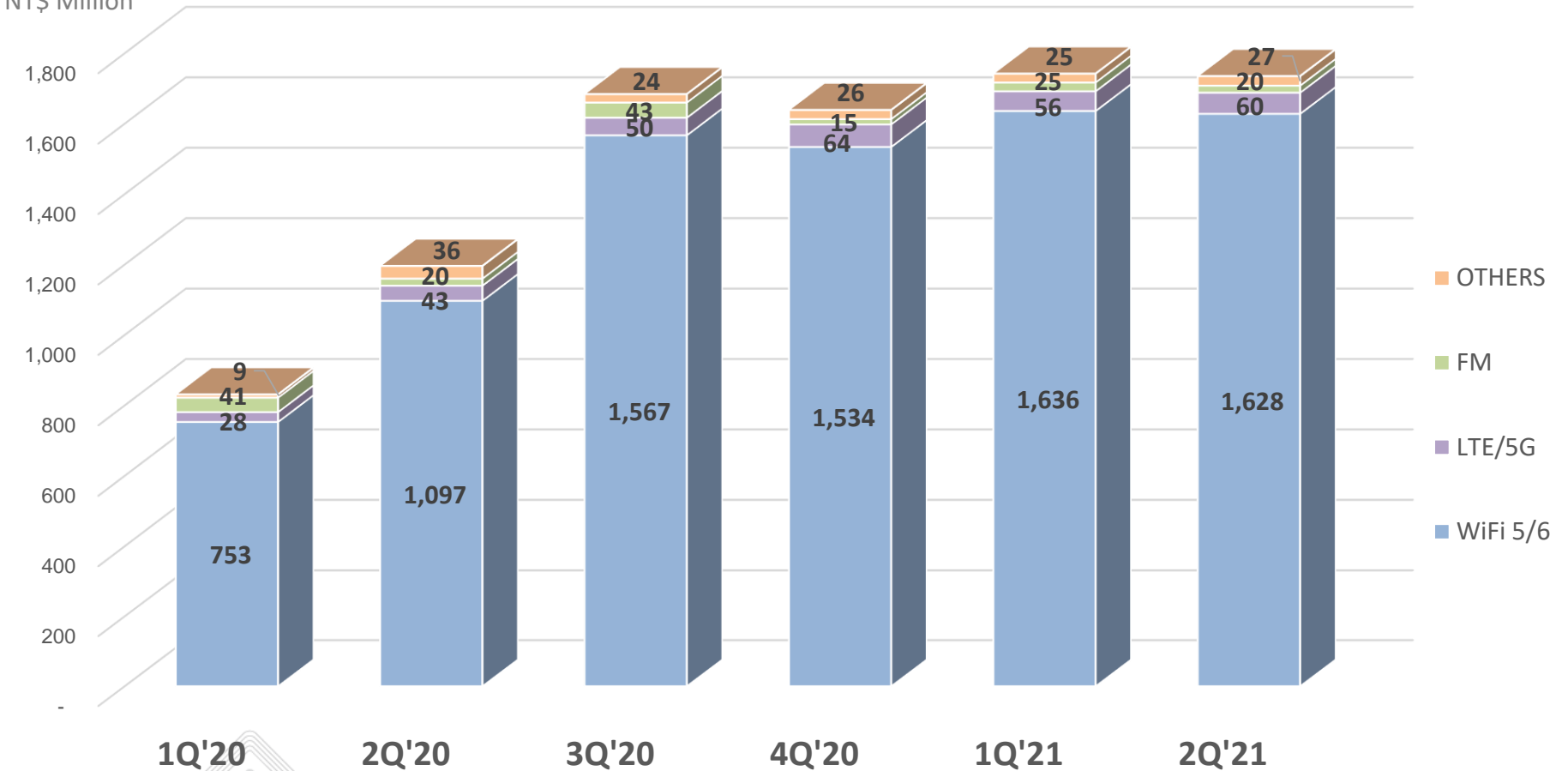
Best Partner and Excellent Customer Service

Create Long Term Value with Technology and Market Strategy



Revenue Breakdown by Segment

NT\$ Million



1Q'20

2Q'20

3Q'20

4Q'20

1Q'21

2Q'21

OTHERS

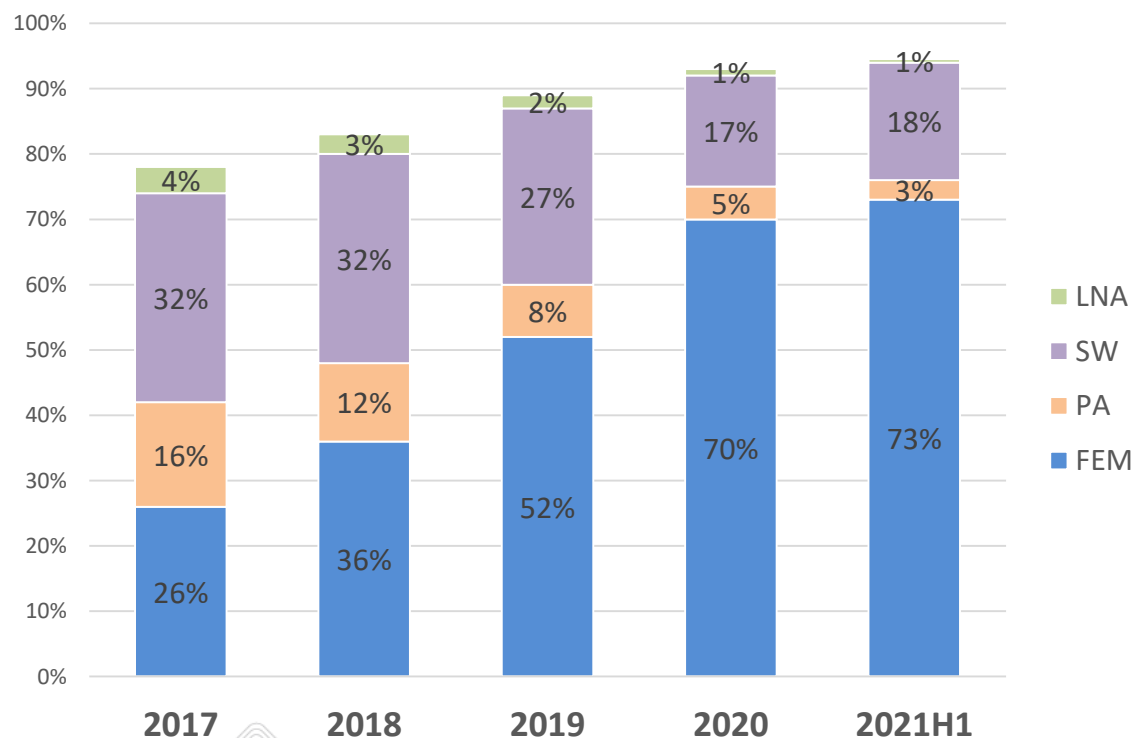
FM

LTE/5G

WiFi 5/6

Win in High Performance FEM and 3rd Parties' Platform

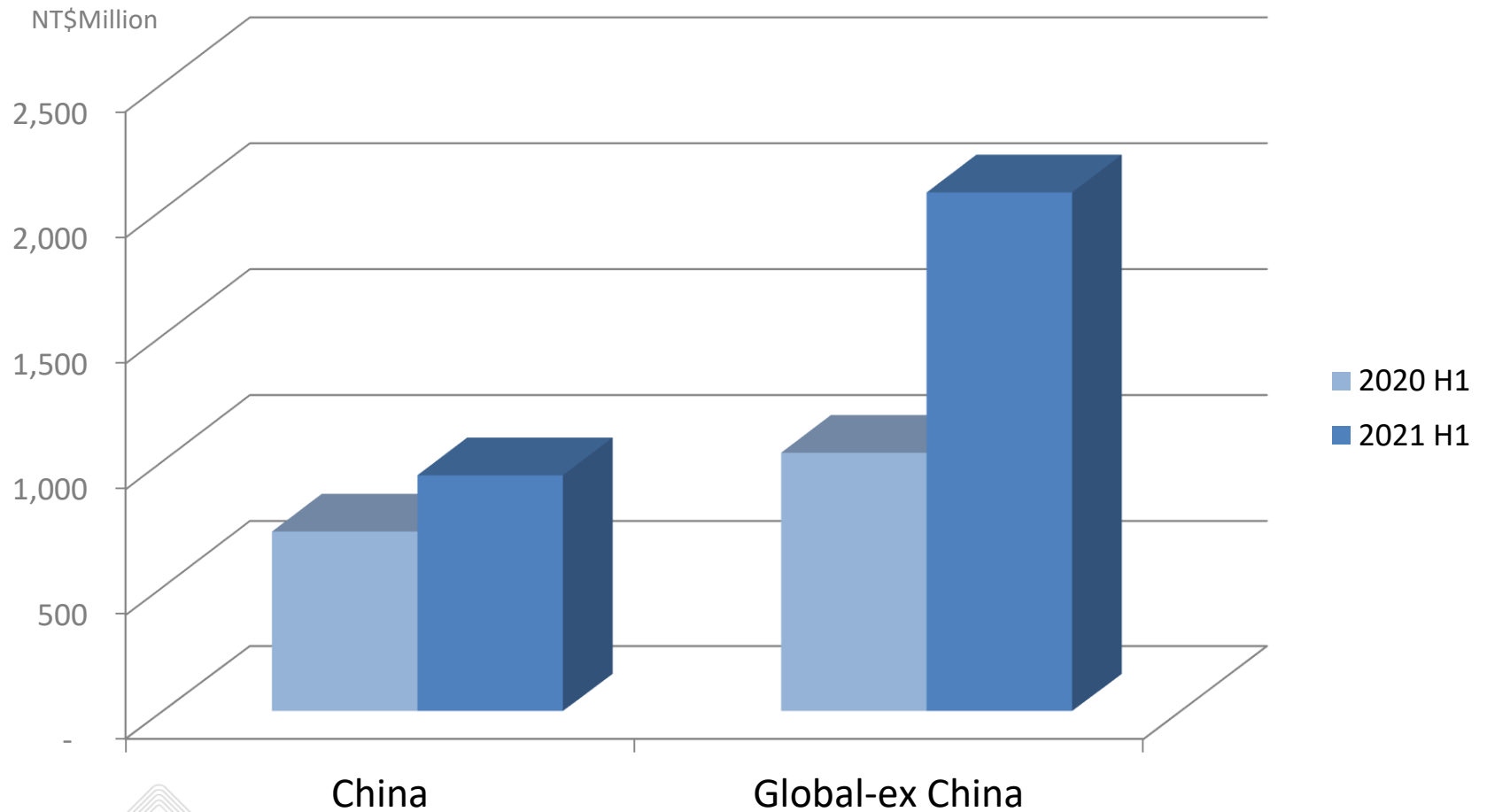
FEM's Revenue Contribution Continues to Increase



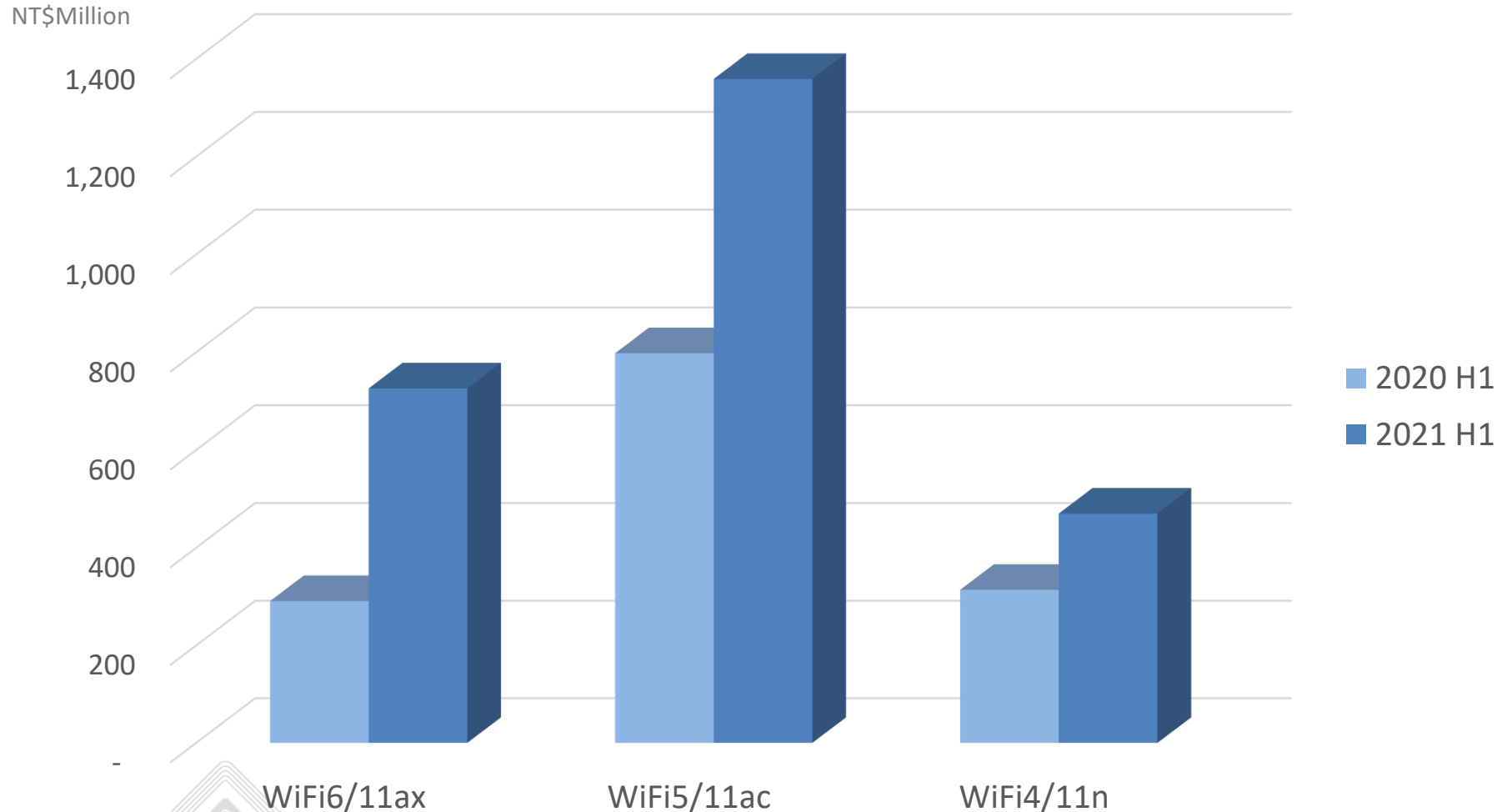
Complete Reference Design
on Major WIFI Chipset Platform



WiFi Revenue Breakdown by Area



WiFi Revenue Breakdown by Standard



WiFi6/11ax

WiFi5/11ac

WiFi4/11n

Business Wins – WiFi

- Global WiFi Market share continues to grow
- Strong demand for WiFi6
- Increase in WiFi6/6E design-in projects
- New projects with retail customers began mass production



Smartphone

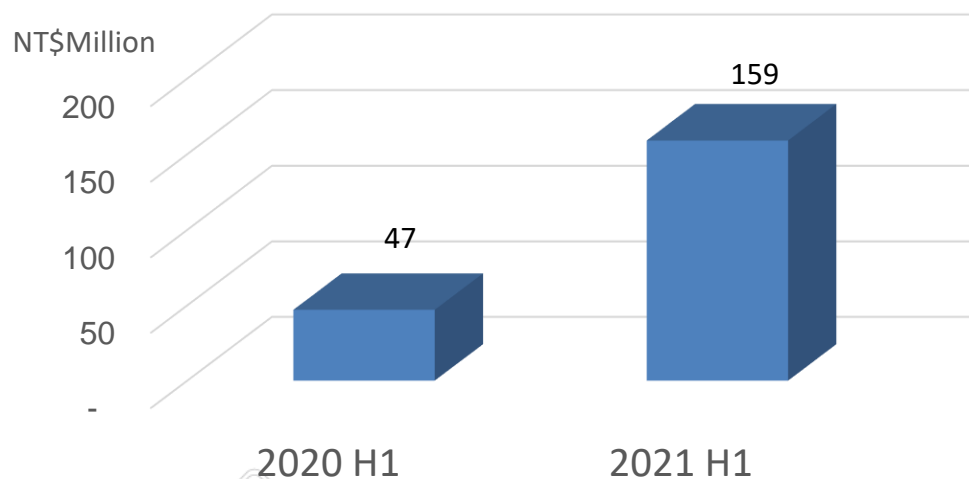
- WIFI5 FEM cost down solution shipment continues
- Enlarged share with Chinese ODMs



oppo

HONOR

LTE FEM Revenue



Smartphone Product

WiFi	LTE/5G	FM
Rx-FEM Full-FEM Switch	LNA, Switch, Antenna Tuner, FEM, Filter, DPX	Broadcasting FM Tuner

Cable Switch

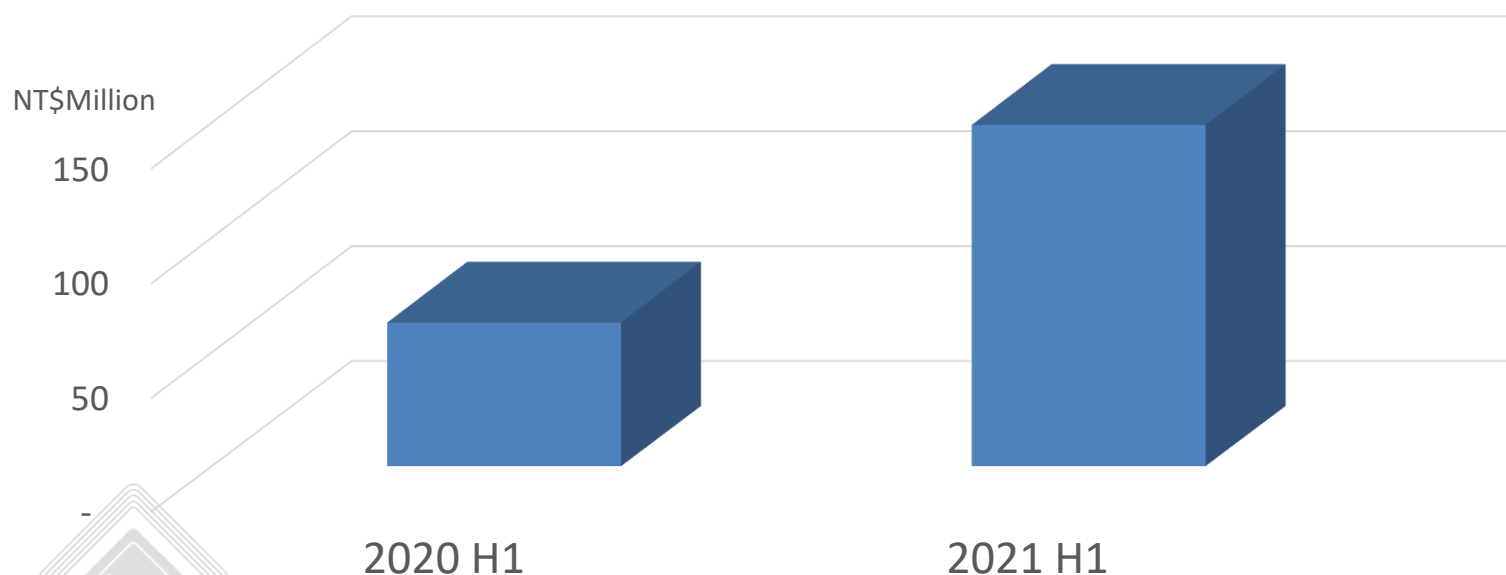
- Continue to win cable/DOCSIS switches in cable modems with US/EU cable operators .

COMMSCOPE®



SAGEMCOM

Cable Switch Revenue

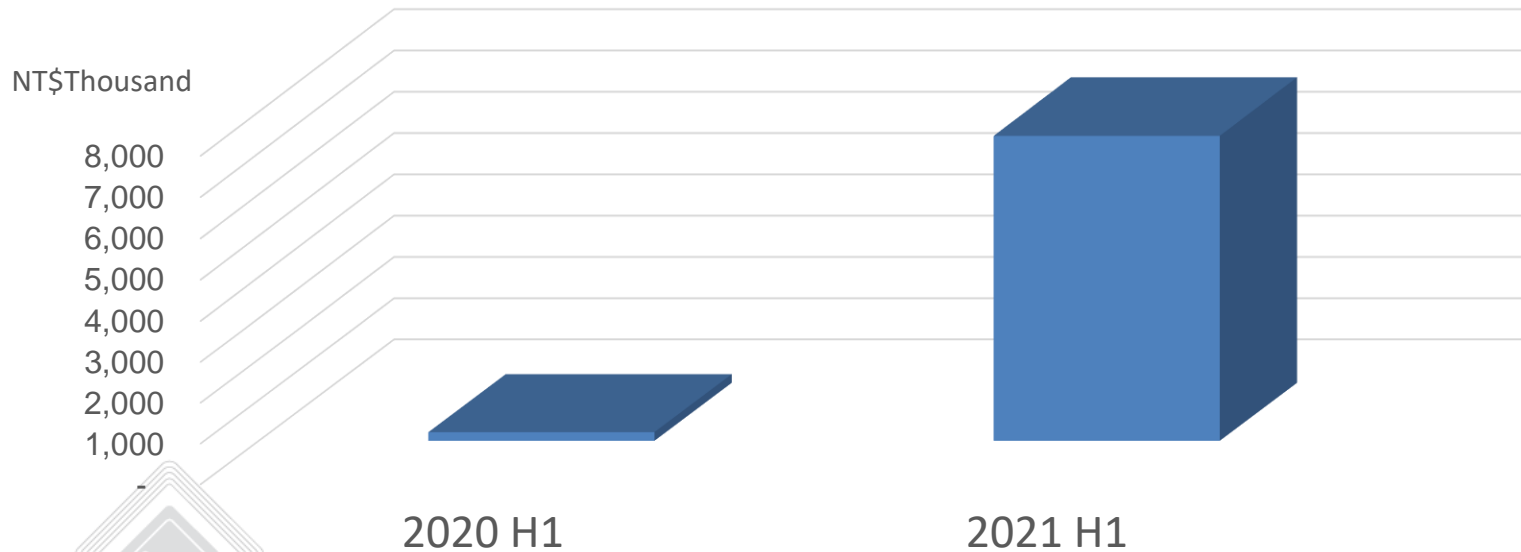


Microwave Sensor

- 5GHz sensor shipment continues
- 10GHz sensors design in with global consumer brands



Radar Sensor Revenue



2021 Q2 P&L

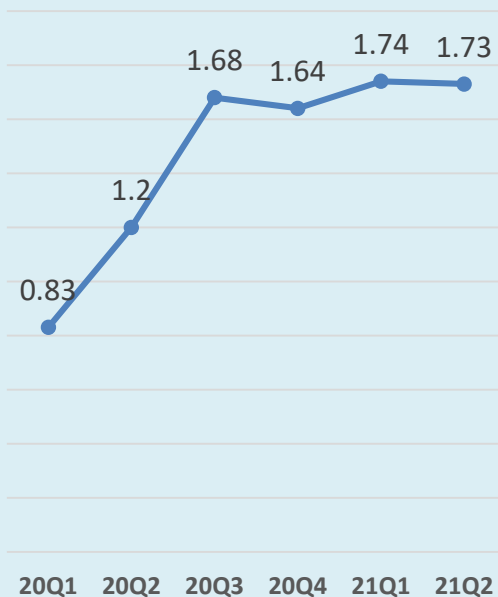
	2021Q2		2021Q1		2020Q2		2Q21 vs 1Q21 QoQ	1H21 vs 1H20 YoY
NT\$ Million	Amount	%	Amount	%	Amount	%	%	%
Net Sales	1,735	100%	1,741	100%	1,196	100%	-0.4%	71.5%
Gross Margin	554	32%	577	33%	423	35%	-4.0%	68.9%
Operating Expense	264	15%	276	16%	222	19%	-4.2%	30.4%
Operating Profit	289	17%	301	17%	201	17%	-3.8%	131%
Non-Op. Profits(Loss)	-12	1%	5	0%	6	0%	-356%	-225%
Net Income before Tax	277	16%	306	18%	207	17%	-9.4%	123%
Net Income after Tax	252	15%	257	15%	184	15%	-1.9%	124%
EPS	3.98		4.06		2.96		-2.0%	120%



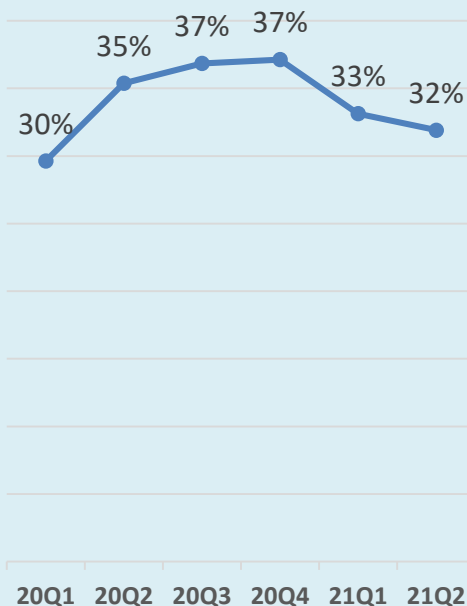
Financial Growth Momentum

Revenue

NT\$Billion



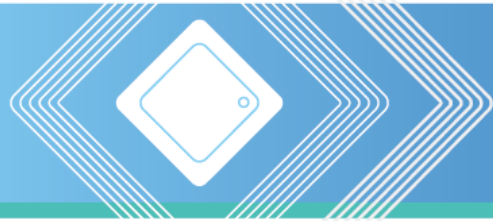
Gross Margin



EPS

NT\$





RichWave